

With an office in São Paulo, Skadden has an active, broad-based practice involving business transactions in Brazil. We represent both Brazilian and non-Brazilian clients in international financings, mergers and acquisitions, privatizations, restructurings, structured financings, international tax planning, fund formations, cross-border disputes and other transactions, as well as in litigation and arbitration. The Skadden team for Brazilian matters includes lawyers who are fluent in Portuguese.

Our work in Latin America has been recognized in numerous publications. In 2020, we received the 2020 *Chambers* Latin America award for top International Counsel in Latin America: Corporate Finance. We once again were named the top firm for Corporate/M&A and among the top two firms overall in the region by *Latinvex's* Top Law Firms 2021. Skadden also received high rankings for Arbitration, Aviation, Banking and Finance, Capital Markets, Energy, FCPA, Litigation, Mining and Project Finance. Skadden ranked in the top tier for Corporate/M&A and Banking and Finance in Latin America by *Chambers Global 2021* and *Chambers Latin America 2021*. We also were recognized by *Latin Lawyer*, *LatinFinance* and other publications with “deal of the year” distinctions for numerous representations in the region.

Skadden provides legal advice to corporate, governmental and investment banking clients in Brazil on a variety of corporate finance transactions, including initial public offerings, high-yield financings, and other global equity and debt offerings. Our attorneys have served as the lead international counsel in more than 40 international financings for Brazilian issuers. We also advise U.S. and

Brazilian clients on acquisitions and strategic investments involving Brazilian entities.

We have extensive experience representing Brazilian companies, as both creditors and debtors, in corporate restructuring matters, including cross-border and out-of-court restructurings, as well as prenegotiated plans of reorganization. In addition, the firm routinely handles the securities and banking aspects of restructuring transactions. Skadden also provides advice on insolvency issues in corporate transactions and in connection with litigation-related matters.

The firm has advised international clients participating in the privatization of various sectors of the Brazilian economy, including several international energy companies in connection with power generation and transmission projects and proposed privatizations. We also have represented international telecommunications clients on various projects in Brazil, including proposed privatizations.

In addition, our attorneys regularly provide legal advice on a variety of matters relating to electric power, natural gas, liquefied natural gas, oil, petrochemicals and other energy sources.