

---

Skadden's Toronto office advises a variety of clients on U.S. legal matters, principally relating to cross-border debt and equity offerings and mergers and acquisitions, as well as corporate governance and securities compliance. The Toronto office also represents commercial and investment banks, as well as borrowers and issuers, in leveraged and other finance transactions, including project financings, acquisition financings, leveraged leases and other senior secured lending transactions, with a principal focus in such representations on the energy and industrial sectors.

Together with attorneys in our U.S. offices, the Toronto office also represents Canadian clients in various other areas, including litigation, tax, banking, restructuring and bankruptcy reorganization, environmental law, antitrust, products liability and intellectual property.

The attorneys in the Toronto office are licensed as Foreign Legal Consultants in Ontario, with New York as the jurisdiction of primary qualification, and do not advise on Canadian law.