

Bankruptcy & Insolvency



PROFILED:

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Skadden, Arps, Slate, Meagher & Flom LLP





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PERSONAL BIOGRAPHY

Ron Meisler regularly represents companies experiencing financial difficulties, purchasers of and investors in distressed companies, lenders to and creditors of troubled companies and creditors' committees in connection with all stages of complex restructurings throughout the US, Europe, Asia and South America.

Skadden



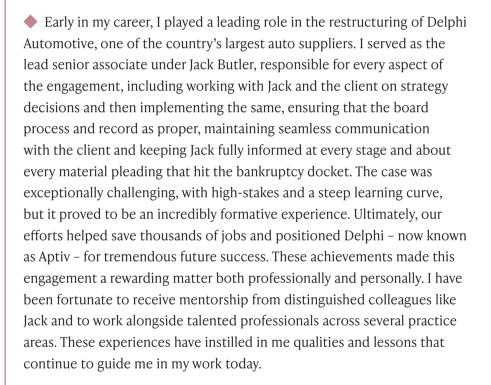
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Q&A WITH RON E. MEISLER

What standout moments in your career have significantly shaped your professional journey?



Could you describe your approach to tackling complex legal challenges? What principles or philosophies guide your work?

◆ Thorough preparation is the cornerstone of my approach. I am a firm believer in the adage, "Luck is when opportunity meets preparation", and I strive to embody that philosophy in every matter I handle. I make it a priority to study each issue in detail, not only by assessing legal risks but also by exploring creative and innovative solutions that can provide a unique advantage for my clients. Understanding the perspectives and





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interests of all stakeholders is essential, as it enables more effective negotiation and problem solving to advantage my client and their desired outcome. By being prepared and proactive, I can respond swiftly and get ahead of challenges, enabling me and the teams I work with to deliver value and great results consistently for my clients.



What qualities and values do you believe are essential for building strong, trusting relationships with clients?

▶ Building strong, trusting relationships with clients requires a combination of expertise, clear communication and unwavering commitment. It is essential to be highly knowledgeable and skilled in your subject matter expertise. But just as important is the ability to communicate complex legal concepts in a way that is simple, concise and accessible to clients who may not have a legal background or the time and patience to sit and digest lengthy explanations. Reliability and availability are also key. Clients need to feel confident that their adviser is fully invested in their success and ready to support them through any challenge. I approach every engagement as a true partnership, taking personal ownership of the client's challenges and treating their concerns as my own. This shared commitment and sense of responsibility foster deep trust and ensure that clients feel fully supported as they navigate their most difficult situations. ■

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REPRESENTATIVE ENGAGEMENTS

- Representing Atlas Resource Partners, L.P. in connection with its 30day prepackaged Chapter 11.
- Representing Delphi Corporation in connection with the restructuring of more than \$22bn in liabilities.
- Representing Key Safety Systems, Inc. in connection with its \$1.6bn cross-border acquisition of substantially all of the global assets and operations of Japan-based Takata Corporation through M&A and restructuring transactions, including Chapter 11 proceedings, a civil rehabilitation bankruptcy proceeding in Japan, and recognition proceedings in the US and Canada.
- ◆ Representing NGL Energy Partners, L.P. in connection with its \$2.2bn refinancing of its revolving loan, secured and unsecured notes.
- Representing True Value in connection with its Chapter 11 filing and the sale of substantially all of its assets to Do it Best Corp. pursuant to a section 363 sale process in the Bankruptcy Court for the District of Delaware.
- Representing TTAM Research Institute on its \$305m acquisition of substantially all of 23andMe Holding Co.'s assets.

