

For more than 30 years, Skadden has represented Korean and other international corporations, financial institutions, private equity and hedge funds, government entities and sovereign wealth funds in mergers and acquisitions, capital markets deals, private equity transactions and energy and infrastructure projects, as well as in litigation and international arbitration matters in the region.

Skadden's Seoul-based attorneys advise clients in a variety of industries, including financial services and banking, energy and natural resources, technology, media and telecommunications, real estate and consumer goods.

Our Seoul attorneys provide the firm with a local platform to represent Korean and international companies and financial institutions in one of the world's leading and dynamic business centers. We also utilize the firm's global resources and knowledge, coordinating with more than 130 attorneys in offices in Beijing, Hong Kong, Shanghai, Singapore and Tokyo, in addition to hundreds of attorneys located in offices across Europe and the Americas. Our worldwide network of attorneys strategically positions the firm to execute cross-border elements of the largest and most complex Korea-related matters.

We frequently are recognized for our work throughout the region, including as a leading law firm for South Korea and M&A in *Asian Legal Business*, as well as several times among the top 10 international law firms in Korea by *Legal Times* (2014-21). In addition, we were named among the leading law firms for Corporate/M&A, Dispute Resolution and International & Cross-Border Capabilities in South Korea by *Chambers Global* and *Chambers Asia-Pacific 2022*, as well as for Corporate/M&A in *The Legal 500 2022*.

Mergers and Acquisitions

Skadden has a long track record of providing innovative solutions for our Korean clients in connection with significant M&A transactions, both domestically and internationally. Clients look to us for our in-depth knowledge and understanding of the special concerns and needs of our businesses that operate in Asia. Providing comprehensive representation, including understanding local business culture and the global and political challenges associated with M&A

deals, have allowed Skadden to counsel on some of the largest and most high-profile cross-border opportunities. In this capacity, we have extensive experience working with Korean companies in connection with their outbound investments and acquisitions.

Capital Markets

Skadden has advised on some of the most notable equity and debt matters involving Korean entities, including first-of-its kind matters and transactions that have received recognition as deal of the year in various publications. We have advised on initial public offerings, multibillion-dollar sovereign debt issuances, liability management transactions — including the restructuring of Samurai bonds and Eurobonds — offerings of American depository shares and Rule 144A/Regulation S offerings.

International Arbitration and Litigation

Our attorneys have represented numerous Korean clients in all facets of U.S. litigation and international arbitration proceedings over the last several years, as well as a number of the most high-profile cases internationally. Many of these representations have culminated in unprecedented results for the clients, including early dismissal of multibillion-dollar claims, favorable settlements and victories following hard-fought trials and arbitrations.