

Associate, New York

Mergers and Acquisitions; Financial Institutions



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## Education

LL.M., New York University  
School of Law, 2002

Second State Exam,  
North Rhine-Westphalia, 2001

Dr. jur., University of Bonn, 2000

First State Exam, University  
of Cologne, Law Faculty, 1997

## Bar Admissions

New York

Robert Banerjea focuses his practice on mergers and acquisitions, private equity, securities transactions and general corporate matters. He has advised public and private clients on a broad range of domestic and cross-border matters, including acquisitions, divestitures, joint ventures, restructurings, initial public offerings, financings, corporate governance, shareholder activism and takeover preparedness. He also represents investment banks as financial advisors in M&A transactions. In addition, Mr. Banerjea has represented *pro bono* clients in death penalty, clemency and asylum cases. Mr. Banerjea has authored and co-authored numerous publications on M&A and corporate law issues, including a treatise on derivative actions. Prior to joining Skadden, he worked as an investment banker at a bulge bracket investment bank and, before that, as a lawyer in the German offices of a Magic Circle law firm.

Examples of Mr. Banerjea's representations include:

- Embraer in its strategic partnership with Boeing comprising the commercial aircraft and services operations of Embraer;
- A. Schulman, Inc. in its \$2.25 billion acquisition by LyondellBasell Industries N.V.;
- Keurig Green Mountain, Inc. in its merger with Dr Pepper Snapple Group, Inc.;
- BioCryst Pharmaceuticals, Inc. in its proposed but terminated merger with Idera Pharmaceuticals, Inc.;
- Kelso & Company in its acquisition of a majority stake in Foundation Consumer Healthcare, a pharmaceutical company owned by Juggernaut Capital Partners, and in Foundation's concurrent acquisition of Plan B One-Step and other value brands of emergency contraceptives from Teva Pharmaceuticals Industries, Ltd. for \$675 million in cash;
- Citigroup Inc. in the sale of its fixed income analytics platform and related index businesses to London Stock Exchange Group PLC for \$685 million;
- Sentinel Data Centers in its \$490 million sale of a data center portfolio to Cyrus One Inc., a global data center REIT;
- Keurig Green Mountain, Inc. in a joint venture with Anheuser-Busch InBev focused on the research and development of an in-home alcohol drink system;
- Grupo Ferrer Internacional, S.A. in the acquisition of Alexza Pharmaceuticals, Inc.;
- Deutsche Bank affiliate German American Capital Corporation, as a significant shareholder, in the \$531 million initial public offering of casino operator Red Rock Resorts, Inc. and the related \$460 million acquisition by Red Rock of its provider of management services, Fertitta Entertainment LLC;
- insurance brokerage NFP Corp. in the acquisition of BWD Group;
- Deluxe Entertainment Services Group Inc., a subsidiary of MacAndrews & Forbes Incorporated, in its digital cinema joint venture with Technicolor S.A.;
- Wasserstein & Co. in its sale of High Pressure Equipment Company LLC to Graco Inc. for \$160 million; and
- Credit Suisse Group AG in the sale of its Customized Fund Investment Group to Grosvenor Capital Management, L.P.