



T: 49.69.7422.0131
sebastian.burgis@skadden.com

Education

Second State Exam, Higher Regional Court Bamberg, 2019

First State Exam, University of Würzburg School of Law, 2016

Bar Admissions

Frankfurt am Main

Sebastian Burgis primarily focuses on capital markets transactions and corporate matters, advising clients in a variety of industries. In recognition of his work, Mr. Burgis has been repeatedly named one of *Best Lawyers'* Ones to Watch (including in its 2027 edition). His recent significant representations include:

- the banking syndicate in **ams OSRAM**'s offering of €1 billion 7.250% senior notes due 2032, as well as the lenders in respect of their commitments under the company's amended and restated €600 million revolving credit facility
- **terralayr AG** in connection with its Series A financing round of up to €192 million
- **CureVac N.V.** in its all-stock acquisition by BioNTech SE that values CureVac N.V. at US\$1.25 billion
- **MorphoSys AG** in:
 - its €2.7 billion sale to, and public takeover by, Novartis and the simultaneous disposition of the worldwide marketing rights of its antibody drug Monjuvi to Incyte Corporation
 - connection with a cash capital increase with gross proceeds of approximately €102.7 million and the issuance of a US\$300 million development funding bond
- **Armira** in its €30 million anchor investment as part of a €60 million private placement of new shares in tonies SE
- **Silver Lake** in its strategic partnership and investment in German publicly listed company Software AG via the purchase of €344 million aggregate principal amount of subordinated unsecured convertible notes. This is the first PIPE by any U.S. technology investment firm in a German public company
- **Berenberg** as sole global coordinator and joint bookrunner and Stifel as additional joint bookrunner in connection with a capital increase of Pacifico Renewables Yield AG
- the joint bookrunners, including Deutsche Bank and J.P. Morgan, in the €842 million private placement of ordinary bearer shares and listing on the Frankfurt Stock Exchange of **ABOUT YOU Holding AG**
- **SIGNA Sports United GmbH** in connection with its US\$3.3 billion initial public offering on the New York Stock Exchange as a result of the de-SPAC merger with Yucaipa Acquisition Corporation. The merger also included the acquisition of WiggleCRC Group
- **a leading global investment bank** as financial advisor to the management board of Covestro AG in connection with the approximately €11.7 billion voluntary public takeover offer by ADNOC for the entire issued share capital of Covestro AG

Prior to joining Skadden, Mr. Burgis gained experience as a law clerk in the Frankfurt and Brussels offices of other international law firms.