## **Sebastian Burgis**



Associate, Frankfurt

Capital Markets



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## **Education**

Second State Exam, Higher Regional Court Bamberg, 2019

First State Exam, University of Würzburg School of Law, 2016

Bar Admissions

Sebastian Burgis primarily focuses on capital markets transactions and corporate matters, advising clients in a variety of industries. In recognition of his work, Mr. Burgis was named one of *Best Lawyers*' 2025 Ones To Watch. His recent significant representations include:

- CureVac N.V. in its all-stock acquisition by BioNTech SE that values CureVac N.V. at US\$1.25 billion
- MorphoSys AG in:
  - its €2.7 billion sale to, and public takeover by, Novartis and the simultaneous disposition of the worldwide marketing rights of its antibody drug Monjuvi to Incyte Corporation
  - connection with a cash capital increase with gross proceeds of approximately €102.7 million and the issuance of a US\$300 million development funding bond
- Armira in its €30 million anchor investment as part of a €60 million private placement of new shares in tonies SE
- **Silver Lake** in its strategic partnership and investment in German publicly listed company Software AG via the purchase of €344 million aggregate principal amount of subordinated unsecured convertible notes. This is the first PIPE by any U.S. technology investment firm in a German public company
- **Berenberg** as sole global coordinator and joint bookrunner and Stifel as additional joint bookrunner in connection with a capital increase of Pacifico Renewables Yield AG
- the joint bookrunners, including Deutsche Bank and J.P. Morgan, in the €842 million private placement of ordinary bearer shares and listing on the Frankfurt Stock Exchange of ABOUT YOU Holding AG
- SIGNA Sports United GmbH in connection with its US\$3.3 billion initial public
  offering on the New York Stock Exchange as a result of the de-SPAC merger with Yucaipa
  Acquisition Corporation. The merger also included the acquisition of WiggleCRC Group
- a leading global investment bank as financial advisor to the management board of Covestro AG in connection with the approximately €11.7 billion voluntary public takeover offer by ADNOC for the entire issued share capital of Covestro AG

Prior to joining Skadden, Mr. Burgis gained experience as a law clerk in the Frankfurt and Brussels offices of other international law firms.