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Education

M.A. (Law), University of Cambridge, 2014

Legal Practice Course, BPP University, 2012

B.A. (Law), University of Cambridge, 2011

Bar Admissions

England & Wales

Publications

"Financial Reporting Council Publishes Revised UK Corporate Governance Code," *Skadden, Arps, Slate, Meagher & Flom LLP*, July 2018

"New Listing Rules for Premium-Listed UK Companies: The Fine Line Between Upholding Majority Rule and Protecting Minority Rights," *Skadden's 2015 Insights - Capital Markets*, January 2015

Claire Consoli's practice focuses on corporate matters, with a particular interest in complex cross-border transactions. Her experience includes public and private mergers and acquisitions, as well as advising on a range of debt and equity capital markets transactions.

Ms. Consoli's M&A experience includes advising:

- **Waypoint GP Limited**, an investment fund created by the Bertarelli family, in its €730 million take-private acquisition of Stallergenes Greer plc;
- **Nokia Corporation** in the sale and transfer of its IP Video business to Volaris Group Inc. as part of their joint venture to launch Velocix, a new pure play streaming technology company;
- **Nikkei Inc.** in its US\$1.3 billion acquisition of Financial Times Group Ltd. from Pearson plc;
- **the majority shareholders of Eurasia Drilling Company** in its take-private and US\$1.7 billion sale to Schlumberger and in connection with the proposed acquisition of a 51% stake in the company by Schlumberger Limited;
- **Janus Capital Group Inc.** in its all-stock merger of equals with Henderson Group plc;
- **Corporation Service Company, Inc.** in its acquisition of NetNames Group from HgCapital and certain management sellers; and
- **Pfizer Inc.** in its proposed US\$115 billion acquisition of Astra-Zeneca.

Ms. Consoli's capital markets experience includes advising:

- **Telegram Group Inc.** in its US\$1 billion Regulation S issuance of pre-IPO convertible bonds;
- **Fix Price** in its US\$2 billion IPO of global depositary receipts and dual listing on the London and Moscow stock exchanges. This is the largest-ever IPO by a Russian retailer;
- **Atlantica Sustainable Infrastructure plc** in its US\$300 million equity financing through an SEC-registered offering of ordinary shares and a concurrent private placement. This was the first SEC-registered equity offering using a U.K.-style cashbox structure;
- **Globalworth Real Estate Investment Limited** in its €265 million follow-on Rule 144/Regulation S offering of common shares on the London Exchange;
- **TMF Group plc**, a portfolio company of U.K.-based DH Private Equity Partners, in its proposed initial public offering and admission to listing on the premium segment of the Official List, and admission to trading on the main market of the London Stock Exchange;
- **Hochschild Mining plc** in a £65 million rights issue. The shares were admitted to the premium listing segment of the London Stock Exchange;
- **Ecolab Inc.** in establishing and updating its US\$2 billion multiissuer Euro-Commercial Paper Program, which was granted a STEP label;
- **HellermannTyton Group plc** in its £420 million initial public offering and admission to listing on the premium segment of the Official List of the U.K. Financial Services Authority and admission to trading on the main market of the London Stock Exchange; and
- **The Arab Republic of Egypt** on three separate sovereign bond offerings, raising in aggregate in excess of US\$6 billion.

Ms. Consoli completed a six-month secondment to the IBD legal team at Credit Suisse, where she worked on the IPO of Imperial Tobacco's European logistics business, which listed in Spain, as well as the flotation of Natixis' credit insurance subsidiary Coface on Euronext in Paris.