Sean Francis (SF) Cornely



Counsel, New York

Banking



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Education

J.D., New York Law School, 2013 3.A., Butgers University, 2006

Bar Admissions New York SF Cornely represents corporate borrowers, private equity sponsors, commercial and investment banks and non-bank financial institutions in a variety of transactions and across numerous industries. Mr. Cornely's practice includes advising on domestic and cross-border acquisition financings for strategic investors, leveraged buyouts, bridge loans and other secured and unsecured financings.

Mr. Cornely's experience includes advising:

- Leidos Holdings, Inc. on numerous transactions, including its acquisition of Dynetics, Inc. and its acquisition of Security and Detection Systems and MacDonald Humfrey Automation from L3Harris Technologies, Inc.;
- Vectrus, Inc. on numerous transactions, including its acquisition of Zenetex LLC;
- Las Vegas Sands Corp. on numerous transactions, including the sale of certain gaming assets to Apollo Global Management;
- Mubadala Capital in connection with its acquisition of the Refinaria Landulpho Alves;
- Devon Energy Corporation on numerous transactions, including its acquisition of WPX Energy;
- Apax Funds in connection with its acquisition of CyberGrants;
- Core Specialty Insurance Holdings, Inc. on numerous transactions, including its acquisition of Lancer Insurance Co.;
- Bottomline Technologies, Inc. in connection with its sale to Thoma Bravo;
- Cineworld plc on its acquisition of Regal Entertainment Group;
- Performance Food Group on its acquisition of Reinhart Foodservice, L.L.C.;
- Social Capital on numerous de-SPAC transactions;
- Rite Aid, Inc. in connection with its credit facilities, consisting of a \$2.8 billion revolving credit facility and \$350 million first-in, last-out term loan facility;
- Vertex Pharmaceuticals, Inc. on numerous transactions, including its \$500 million and \$2 billon unsecured credit facilities; and
- Kemper Corporation in connection with its \$600 million unsecured revolving credit facility.