

Philip M. Dear

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Education

J.D., University of Southern California
Gould School of Law, 2016

B.A., Tufts University, 2011

Bar Admissions

California

New York

Philip Dear represents corporations, REITs, investment banks, SPACs, private equity sponsors and other investors in a broad range of traditional and complex securities and capital markets transactions. Mr. Dear frequently advises clients on initial public offerings, follow-on offerings, high-yield and investment-grade debt offerings, leveraged buyouts, cross-border securities offerings and liability management transactions.

In addition, Mr. Dear counsels U.S. and international corporations on corporate governance, SEC and stock exchange compliance, and general corporate matters. He has worked on transactions for clients across a wide range of industries, including consumer retail products, health care, real estate, media and telecommunications, technology, agriculture, oil and gas, and industrials and manufacturing.

Publications

“How Companies Are Adapting to Volatile Capital Markets and Planning Ahead,” *Skadden 2024 Insights*, December 13, 2023