Matthew S. DeLuca

Skadden

Counsel, New York

Mergers and Acquisitions

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Education

J.D., Fordham University School of Law, 2019 (*magna cum laude*; Order of the Coif; Executive Articles Editor, *Fordham Law Review*)

B.A., Boston College, 2011

Bar Admissions

New York

Experience

Law Clerk, Hon. Paul A. Crotty, U.S. District Court for the Southern District of New York (2019-20)

Matthew DeLuca advises public and private companies on mergers, acquisitions, spin-offs, reorganizations, governance and a variety of other matters. Mr. DeLuca has represented a diverse range of clients across industries in deals such as:

- Catalent, Inc. in:
  - its $16.5 billion merger with an affiliate of Novo Holdings S/A
  - the sale of its small molecule analytical services business to Pace Analytical Life Sciences
  - the sale of its oral solid dosage formulations development and manufacturing operations to The Ardena Group
- Shionogi & Co. in its transaction with GlaxoSmithKline and Pfizer to replace Pfizer's interest in ViiV Healthcare with a $2.12 billion investment
- Forbright, Inc. in the closing of its initial public offering of 7.9 million shares of Class A common stock at a public offering price of $18 per share for approximately $142.2 million in aggregate gross proceeds to Forbright
- Endo International plc in its prearranged Chapter 11 bankruptcy in the U.S. Bankruptcy Court for the Southern District of New York
- NCR Corporation (renamed NCR Voyix Corporation) in connection with the spin-off of its ATM-focused business into an independent, publicly traded company named NCR Atleos Corporation
- Crane NXT, Co. and Crane Company, providers of highly engineered industrial products, in:
  - the restructuring of their holding company
  - the separation of Crane NXT, Co. into two independent, publicly traded companies through a tax-free spin-off in which Crane NXT, Co. retained its Payment & Merchandising Technologies segment and spun off its Aerospace & Electronics, Process Flow Technologies and Engineered Materials segments to its stockholders
- Veoneer, Inc. in its $4.5 billion acquisition by Qualcomm Incorporated and SSW Partners following the termination of Veoneer's previously announced $3.8 billion acquisition by Magna International Inc.
- Waldencast Acquisition Corp. in connection with its business combination transaction with Obagi Cosmeceuticals and Milk Makeup
- Hg in its sale of Mitratech to Ontario Teachers' Pension Plan
- S&P Global in the carve-out sale of its EDM and thinkFolio businesses to STG, a private equity firm focused on building and scaling market-leading software, data and analytics companies
- ESSA Pharma Inc. in its acquisition by XenoTherapeutics, Inc.

Mr. DeLuca is actively involved in Skadden's training, mentoring and recruiting programs, and regularly provides *pro bono* legal services to nonprofit organizations and individuals seeking asylum in the U.S.