

Partner, Paris

Corporate; Private Equity; Mergers and Acquisitions



T: 33.1.55.27.11.02  
nicola.digiovanni@skadden.com

## Education

LL.M., Duke Law School, 2002

M.B.L., University of Paris X - Nanterre, 2000

## Bar Admissions

Paris

## Languages

English

French

Italian

Nicola Di Giovanni is highly experienced in private equity, general corporate and restructuring matters. His practice focuses on complex cross-border and domestic transactions, including leveraged buyouts, corporate acquisitions, joint ventures, disposals, consortium/minority equity investments and corporate restructurings across various geographies, sectors and values.

Mr. Di Giovanni advises a broad range of financial sponsor clients, including investment funds and family offices, as well as corporates, on their most significant deals.

He is recognized as a leading practitioner by *Option Droit & Affaires*, *Décideurs Magazine* and *The Best Lawyers in France*. He also is ranked in the Leaders League for Private Equity — in the Development Capital, Mid Cap LBO and Venture Capital categories — and Mergers & Acquisitions.

Mr. Di Giovanni's representations (including prior to joining Skadden) include advising:

- **KPMG Associés S.A.** in connection with its agreement with TowerBrook Capital Partners regarding the sale of the entire share capital of KPMG ESC & GS
- **L'Occitane Groupe** and **Reinold Geiger**, the majority shareholder of L'Occitane International, on a take-private bid for L'Occitane International valuing the company at €6 billion
- **Xavier Niel** and **NJJ Holding** on their participation in a \$220 million seed round in the "H" Company, a Paris-based AI startup
- **Iliad** on a strategic commercial partnership agreement with, and significant investment in, Poolside
- **Ardian Private Equity** on numerous co-investment transactions across several different industries and jurisdictions
- **JAB Holdings** on several acquisitions in connection with its pet insurance platform
- **Three Hills Capital Partners** and **La Bottega** on the acquisition of Palatino Hospitality
- **Financière LM** (family office) on the leveraged buyouts of The Village Bakery and Délices de France, as well as the sale of a controlling interest in Group Boulangerie Louise to InVivo Retail as a result of the de-SPAC of Teract
- **Grupo Bimbo**, the world's largest baking company, on its acquisition of Tunisia-based Moulin d'Or (GEPACO Group)
- **Citi Ventures** on its investment in Defacto, a French business-to-business fintech company
- **S2G Investments** (family office) on a Series C equity investment round in Unseenlabs, a global leader in radio frequency data and solutions for maritime domain awareness
- **Intesa Sanpaolo** on its investment in SpaceX, a California-based rocket and satellite internet company and the world's leading provider of launch services
- **Hologic** on the carve-out and divestment of its French subsidiary SuperSonic Imagine
- **H.I.G. Capital** on:
  - the acquisition of Quick Restaurants S.A. from Burger King, owned by Group Bertrand and Bridgepoint
  - the disposal of Aviapartner Group
  - several private equity transactions

- 
- **Andera Partners** on the:
    - acquisition of Groupe Spengler Holtex
    - acquisition of TXCube
    - sale of SRWK (Sarawak) Group
  - **Caravelle** (family office) on several private equity transactions
  - **Colam Entreprendre** (family office) on the acquisition of Akuo Energy, a French company specializing in renewable energy, and the sale of Akuo Energy to the company's management and ICG Infra
  - **La Croix-Rouge Française** on the creation of a société civile immobilière (SCI) with a several hundred million-euro portfolio and the implementation of a joint venture with Group Cofinimmo, a major listed Belgian real estate company
  - **Pirelli & C.** on financial regulatory compliance and enforcement matters

## Publications

“La France : un marché attractif pour les grands fonds internationaux,” *La Lettre des Juristes d’Affaires*, November 25, 2024

“Fonds d’investissement & Compliance,” *NextStep Magazine*, November 18, 2024

“L’intelligence artificielle, un enjeu de patriotisme technologique,” *Les Echos Capital Finance*, May 21, 2024

“Une frénésie contrôlée des marchés de l’infra et des télécoms en M&A,” *Décideurs Magazine*, January 4, 2024

“Private equity, état des lieux et perspectives,” *Décideurs Magazine*, September 5, 2023