

Associate, London

Banking



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Education

G.D.L.P., College of Law, Sydney, 2008

LL.B. (Honours I), University of Wollongong, 2007

B.Com. (Economics) (Distinction), University of Wollongong, 2007

Bar Admissions

Solicitor of the Supreme Court of New South Wales

Publications

"A Comparison of Key Provisions in U.S. and European Leveraged Loan Agreements," *International Comparative Legal Guides — Lending & Secured Finance* (2014)

"Till Default Do Us Part: Facility Agreements and Acceleration," *Butterworths Journal of International Banking and Financial Law*, October 2013

Amin Doulai advises on a wide range of banking and finance matters, with a particular focus on leveraged finance and corporate restructurings. Mr. Doulai has acted for a range of lenders, private equity sponsors and corporate borrowers. He joined Skadden in September 2012. Prior to joining the firm, Mr. Doulai worked in the finance group of a leading Australian law firm.

Mr. Doulai's assignments include advising:

- Outokumpu Oyj in connection with the comprehensive restructuring of its debt facilities, including the establishment of a new €500 million liquidity facility and refinancing of its €900 million revolving credit facility;
- VTTI with the refinancing of its €500 million revolving credit facilities and the establishment of a new US\$270 million credit facility in connection with its initial public offering;
- Central European Distribution Corporation in its US\$665 million debt restructuring and acquisition by Russian Standard Corporation;
- Seat Pagine Gialle S.p.A. in its filing for a composition with creditors for the restructuring of its senior secured bonds and debt facilities;
- HellermannTyton Finance PLC in the establishment of an €80 million super senior revolving facility agreement in connection with its €215 million senior secured notes offering in 2013;
- 20:20 Mobile Group in its restructuring and debt facilities; and
- Avanza Spain S.A.U. in the establishment of a €50 million super senior revolving credit facility in connection with its €315 million and €175 million 144A/Reg. S notes offering in 2013.