



T: 213.687.5018
karli.dugan@skadden.com

Education

J.D., University of Southern California
Gould School of Law, 2021

B.A., Washington University in St. Louis,
2018

Bar Admissions

California

Karli Dugan focuses her practice on finance transactions and counsels borrowers such as public and private companies and private equity sponsors, as well as lenders and other institutional creditors. Ms. Dugan has experience working on a variety of deal structures, from acquisition and bridge financings to asset-based lending, first-lien and second-lien credit facilities, investment-grade transactions, securitizations and corporate recapitalizations, in both domestic and cross-border contexts.

Examples of Ms. Dugan's representations include:

- Netflix in connection with obtaining a \$59 billion bridge facility commitment, a \$5 billion revolving credit facility and \$25 billion in delayed draw term loan facilities in support of its proposed acquisition of Warner Bros. following the pending separation of Discovery Global for \$82.7 billion
- OceanSound Partners and its portfolio companies on numerous transactions, including with respect to financing the recapitalization of Netrix and the acquisitions of Gannett Fleming and RMA Group
- ServiceNow on obtaining receivables facilities and on the financing aspects of its \$2.85 billion acquisition of Moveworks
- PayPal in connection with its \$5 billion multi-currency revolving credit facility and \$1 billion 364-day revolving credit facility
- Lucid Group in connection with its \$1 billion ABL revolving credit facility and its \$2 billion delayed draw term loan facility
- Disney in connection with its \$5.25 billion 364-day revolving credit facility, \$4 billion five-year revolving credit facility and \$3 billion five-year revolving credit facility
- Intel in connection with its \$7 billion five-year revolving credit facility and \$5 billion 364-day revolving credit facility
- Alexandria Real Estate Equities in connection with its \$5 billion revolving credit facility
- NGL Energy in connection with its \$425 million ABL revolving credit facility and \$700 million term loan facility
- RB Global in connection with its \$1.3 billion multicurrency revolving credit facility and \$950 million term loan facility
- 8x8 in connection with its \$200 million delayed draw term loan facility
- Convera in its \$910 million acquisition of Western Union Business Solutions
- OVO Sound, an independent record label owned by Drake, in connection with the financing for its acquisition of Warner Music Group's 50% interest in the label
- Litmus Music in connection with its revolving credit facility

Ms. Dugan also provides legal services to *pro bono* clients and is actively involved in Skadden's recruiting programs.