Stephen M. Gill

Skadden

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Mergers and Acquisitions; Capital Markets

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Education

J.D., Tulane Law School, 2001 (*summa cum laude*; Notes & Comments Editor, *Tulane Law Review*; Order of the Coif)

B.A., Louisiana State University, 1998

Bar Admissions

Texas

Steve Gill has extensive experience representing acquirers and targets involved in high-profile transactions across various industries, including energy, waste management, technology and health care. A go-to lawyer for oil and gas companies, he has counseled on some of the sector's most significant deals in recent years.

Mr. Gill regularly advises on mergers, acquisitions and capital markets matters and represents public companies in connection with securities law compliance, securities offerings and corporate governance. He has also counseled on significant shareholder activism defense matters and hostile takeovers. Prior to joining Skadden, he was co-head of the M&A and capital markets practice at another global law firm.

In recognition of his work, Mr. Gill has been repeatedly ranked in *Chambers USA* and *Best Lawyers*' Mergers and Acquisitions Law category, honored twice as an Energy MVP by *Law360* and named one of *Lawdragon*'s 500 Global Leaders in Energy and 500 Leading Dealmakers in America. He has also been honored as Energy Attorney of the Year as part of *The American Lawyer*'s Texas Legal Awards.

Mr. Gill serves on the Corporation Law Committee of the Business Law Section of the State Bar of Texas, which has led recent Texas Business Organizations Code (TBOC) amendments enabling corporate redomiciliation to Texas.

Recent matters include advising:

- Devon Energy Corporation in its acquisition of Coterra Energy Inc. at an enterprise value of $58 billion
- Valaris Limited in its $5.8 billion acquisition by Transocean Ltd.
- the audit committee of Viper Energy, Inc. in the acquisition by its subsidiary Viper Energy Partners LP of certain mineral and royalty interests from Diamondback Energy Inc. and its related subsidiaries
- Tidewater Inc. in its $500 million acquisition of Wilson Sons Ultratug Participações S.A. and its affiliate Atlantic Offshore Services S.A.

Matters on which Mr. Gill advised prior to joining Skadden include:

- Noble Energy in its $13 billion sale to Chevron
- CrownRock, a joint venture of CrownQuest Operating and Lime Rock Partners, in the $12 billion sale of CrownRock to Occidental
- RSP Permian in its $9.5 billion sale to Concho Resources
- Waste Management in its $7.2 billion acquisition of Stericycle
- Crestwood Equity Partners in its $7.1 billion sale to Energy Transfer in an all-equity transaction
- Denbury Inc. in its $4.9 billion sale to ExxonMobil
- Bonanza Creek Energy in its business combination with Extraction Oil & Gas to form Civitas Resources and Civitas' subsequent acquisition of Crestone Peak Resources, which created a combined company worth over $4.5 billion
- WildHorse Resource Development in its $4 billion sale to Chesapeake Energy
- Maxar Technologies in its $3.6 billion merger with DigitalGlobe
- Jagged Peak Energy in its $2.27 billion merger with Parsley Energy
- Roan Resources in its $1 billion sale to Citizen Energy Operating, LLC, an affiliate of Warburg Pincus