

Associate, New York

Mergers and Acquisitions



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Education

J.D., Brooklyn Law School, 2017
(*summa cum laude*)

B.B.A. in Finance, Baruch College
Zicklin School of Business, 2014
(*cum laude*)

Bar Admissions

New York

Dmitriy Godunov advises public and private companies, SPACs and private equity firms on a variety of U.S. and cross-border transactions, including mergers, acquisitions, dispositions, investments, joint ventures, carve-outs, spin-offs, securities offerings, reorganizations and going-private transactions. Mr. Godunov has represented numerous clients in a wide array of corporate law matters, including corporate governance, SEC reporting obligations, shareholder activism and takeover preparedness.

Mr. Godunov's selected representations include:

- Western Asset Mortgage Capital Corporation (a REIT) in its merger with AG Mortgage Investment Trust, Inc. following the termination of Western's previously announced merger with Terra Property Trust, Inc.
- DuPont in its:
 - \$11 billion sale of a majority of its Mobility & Materials segment to Celanese Corporation
 - \$2.3 billion acquisition of Laird Performance Materials from Advent International Corporation
- NextGen Acquisition Corporation in its \$2 billion business combination with Xos, Inc.
- NextGen Acquisition Corporation II in its \$3.2 billion business combination with Virgin Orbit
- Honeywell International Inc. in its \$1.3 billion acquisition of Sparta Systems, Inc. from New Mountain Capital
- HC2 Holdings, Inc. in its \$65 million rights offering
- CPI International, Inc. in its:
 - acquisition of SATCOM Technologies, the antenna systems business of General Dynamics Mission Systems
 - disposition of CPI ASC Signal Division, Inc. to Kratos Defense & Security Solutions, Inc.
- Wendel SE in its \$910 million acquisition of Crisis Prevention Institute from FFL Partners, LLC
- American International Group, Inc. in its acquisition of Glatfelter Insurance Group
- Stone Point Capital LLC in its \$2.7 billion going-private acquisition of AmTrust Financial Services, Inc., together with the Karfunkel and Zyskind families

Mr. Godunov also provides *pro bono* legal services to New York-based clients, including nonprofits and individuals seeking citizenship in the U.S.