

Partner, New York

Capital Markets



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## Education

J.D., New York University School of Law, 1987 (Member, *Review of Law and Social Change*)

B.A., New York University, 1984  
(*magna cum laude*)

## Bar Admissions

New York

David J. Goldschmidt is the global head of Skadden's Capital Markets Group. He represents U.S. and international issuers and investment banks in a variety of financing matters, including public offerings and private placements of debt and equity securities, and international securities offerings. Mr. Goldschmidt also counsels U.S. and international clients, including advising on corporate governance, SEC filings and disclosure issues. He also previously served on Skadden's Policy Committee.

Mr. Goldschmidt has extensive experience advising issuers and underwriters on offerings by high-technology and communications companies, including advising on offerings by Spotify Technologies SA; XM Satellite Radio Inc.; Match.com; TheStreet.com; Screaming Media; DRS Technologies, Inc.; AuthenTec, Inc.; L-1 Identity Solutions, Inc.; and IHS Markit.

Mr. Goldschmidt also is very active in representing and advising real estate investment trusts (REITs) in connection with a variety of capital market transactions, including many initial public offerings, and general corporate matters, including acquisitions. Mr. Goldschmidt also has significant experience advising investment banks involved in the REIT capital market arena.

In addition, Mr. Goldschmidt's practice focuses on representing issuers and investment banks in connection with private and public securities offerings by Israeli companies. Mr. Goldschmidt has represented, among others, NICE Systems Ltd. and Koor Industries, Ltd.; and the underwriters in connection with offerings by Saifun Semiconductors Ltd.; Kornit Digital Ltd.; Barak International; Partner Communications Company Ltd.; and Israel Chemicals Limited. He also provides Israeli clients with general corporate advice.

Mr. Goldschmidt also is involved in developing new financial products. For example, he was the lead corporate attorney involved in developing the IDS product, which is a unit representing a share of stock and high-yield debt. Additionally, Mr. Goldschmidt represents private companies in their venture capital financing rounds and joint ventures.

Mr. Goldschmidt was named *Who's Who Legal* 2016 "Capital Markets Lawyer of the Year." He repeatedly has been selected for inclusion in *Chambers USA: America's Leading Lawyers for Business*, *Chambers Global: The World's Leading Lawyers for Business*, *The Legal 500 U.S.*, *The Best Lawyers in America*, *IFLR1000*, *Who's Who Legal* and *Euromoney and Legal Media Group's Guide to the World's Leading Banking Finance and Transactional Attorneys*. He also has repeatedly been recognized by *Lawdragon 500 Leading Lawyers in America*, which has noted that "handling diverse offerings for REITs, Israeli companies and high-tech businesses, Goldschmidt remains hot in any economy as one of the go-to experts on navigating the IPO process."

Mr. Goldschmidt is global editor of *The IPO Law Review* and was featured in an article on REIT IPOs in the weekly e-newsletter *IPO Week in Review*. He regularly speaks at conferences and seminars on a variety of corporate finance and governance-related topics, including presenting at the Practising Law Institute's "Real Estate M&A and REIT Transactions 2009" program, Ernst & Young's Strategic Growth Forum on "Delivering on Your Promises" (a discussion of post-IPO strategies and responsibilities), the annual meeting of the Society of Corporate Secretaries & Governance Professionals on "Enterprise Risk Management and the Board's Role in Managing Risk" and the Oppenheimer IPO Summit on "Legal Matters and the Role of Counsel in the IPO Process."

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## Publications

“The Initial Public Offerings Law Review: United States,” *Law Business Research Ltd.*, 2018

“SEC Adopts Final Rules to Allow Exchange Act Reporting Companies to Use Regulation A,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 20, 2018

“2019 SEC Filing Deadlines for Calendar Year End Companies,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 3, 2018

“SEC Proposes to Ease Disclosures Required by Rules 3-10 and 3-16 of Regulation S-X in Certain Registered Debt Offerings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 8, 2018

“SEC Solicits Comment on Modernizing the Rules and Forms for Stock-Based Compensation,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 2, 2018

“SEC Eases Disclosure Threshold Under Rule 701,” *Skadden, Arps, Slate, Meagher & Flom LLP*, July 19, 2018

“SEC Expands ‘Smaller Reporting Company’ Definition,” *Skadden, Arps, Slate, Meagher & Flom LLP*, July 9, 2018

“Public Market Advocacy Groups Release Guidance,” *Skadden, Arps, Slate, Meagher & Flom LLP*, May 10, 2018

“SEC Approves NYSE Rules to Facilitate Direct Listings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, February 8, 2018

“Top Ten Practice Tips: Public Company Reporting,” *The Lexis Practice Advisor Journal*, 2017

“The Initial Public Offerings Law Review: United States,” *Law Business Research Ltd.*, 2017

“Filing a New Form S-3? What You Need to Know About the New Revenue Recognition Standards,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 11, 2017

“2018 SEC Filing Deadlines for Companies With December 31, 2017 Fiscal Year End,” *Skadden, Arps, Slate, Meagher & Flom LLP*, November 17, 2017

“House Passes Bipartisan Legislation Intended to Ease Capital Formation,” *Skadden, Arps, Slate, Meagher & Flom LLP*, November 7, 2017

“SEC Issues New Guidance on Draft Registration Statements, Including Omission of Interim Financial Statements,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 22, 2017

“IRS Issues Guidance on Stock/Cash Dividends for REITs and RICs,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 21, 2017

“SEC Issues Guidance on Regulation of Initial Coin Offerings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 1, 2017

“Financial CHOICE Act Aims to Open Capital Markets and Reduce Regulatory Burdens,” *Skadden, Arps, Slate, Meagher & Flom LLP*, June 12, 2017

“How Companies Should Respond to New Non-GAAP Financial Disclosure Guidance,” *Skadden, Arps, Slate, Meagher & Flom LLP*, July 7, 2017