

David J. Goldschmidt

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Education

J.D., New York University School of Law, 1987 (Member, *Review of Law and Social Change*)

B.A., New York University, 1984
(*magna cum laude*)

Bar Admissions

New York

David J. Goldschmidt is the global head of Skadden's Capital Markets Group. He represents U.S. and international issuers and investment banks in a variety of financing matters, including public offerings and private placements of debt and equity securities, and international securities offerings.

Mr. Goldschmidt frequently counsels U.S. and international clients on corporate governance, SEC filings, disclosure issues and ESG-related matters. He has extensive experience advising issuers and underwriters on offerings by high-technology and communications companies, including advising on offerings by AuthenTec, Inc., Casper Sleep Inc., DRS Technologies, Inc., eToro Group, GrubHub, IHS Markit, L-1 Identity Solutions, Inc., LendingTree, The Match Group, Regeneron Pharmaceuticals, Rivian, Screaming Media, SmileDirectClub, Inc., Spotify Technologies SA, TheStreet.com, Verra Mobility Corporation and XM Satellite Radio Inc.

In addition, Mr. Goldschmidt represents real estate investment trusts (REITs) in connection with a variety of capital markets transactions, including many initial public offerings, and general corporate matters, including acquisitions. In addition, he has significant experience advising investment banks involved in the REITs capital markets space.

Mr. Goldschmidt also focuses a significant part of his practice on representing issuers and investment banks in connection with private and public securities offerings by Israeli companies, in addition to advising Israeli companies on general corporate matters. He has represented, among others, Barak International, Global-e Online Ltd., Israel Chemicals Limited, Koor Industries, Ltd., Kornit Digital Ltd., NICE Systems Ltd., Partner Communications Company Ltd. and Saifun Semiconductors Ltd.

Mr. Goldschmidt also is involved in developing new financial products. For example, he was the lead corporate attorney involved in developing the IDS product, which is a unit representing a share of stock and high-yield debt. Additionally, he represents private companies in their venture capital financing rounds and joint ventures.

In recognition of his work, Mr. Goldschmidt has been named by *The National Law Journal* as a Trailblazer in Finance, Banking & Capital Markets, as well as a *Who's Who Legal* Capital Markets Lawyer of the Year. He has been repeatedly selected for inclusion in *Chambers USA*, *Chambers Global*, *The Legal 500 U.S.*, *The Best Lawyers in America*, *IFLR1000*, *Who's Who Legal*, and Euromoney's Legal Media Group *Banking, Finance and Transactional Law Expert Guide*. In addition, he has been repeatedly recognized by Lawdragon as one of its 500 Leading Lawyers in America and 500 Leading Dealmakers in America, which noted that Mr. Goldschmidt "remains hot in any economy as one of the go-to experts on navigating the IPO process."

Mr. Goldschmidt regularly speaks at conferences and seminars on a variety of corporate finance and governance-related topics. He previously served on Skadden's Policy Committee, the firm's governing body, and as global editor of *The IPO Law Review*.

Selected Publications

“SEC Adopts T+1 Settlement Cycle for Most Securities Transactions but Permits T+2 for Firm Commitment Offerings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, February 20, 2023

“2023 SEC Filing and Staleness Calendars and Annual Regulatory Review,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 20, 2022

“SEC Delays by Two Years Implementation of Rule 15c2-11 for Private Issuers of Rule 144A Debt Securities,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 12, 2022

“Skadden on Revisiting Share Repurchases in Volatile Times,” *The CLS Blue Sky Blog*, April 12, 2022

“SEC Staff Issues Digital Asset Accounting Guidance,” *Skadden, Arps, Slate, Meagher & Flom LLP*, April 4, 2022

“Revisiting Share Repurchases in Volatile Times,” *Skadden, Arps, Slate, Meagher & Flom LLP*, March 17, 2022

“2022 SEC Filing and Staleness Calendars and Annual Regulatory Review,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 14, 2021

“Nasdaq Permits Primary Direct Listings and Proposes Relaxation of Pricing Limits,” *Harvard Law School Forum on Corporate Governance*, June 24, 2021, and *Skadden, Arps, Slate, Meagher & Flom LLP*, June 2, 2021

“SEC Proposes Amendments to Rule 144 and Form 144,” *Skadden, Arps, Slate, Meagher & Flom LLP*, January 7, 2021

“NYSE Direct Listing Rules Approved; Nasdaq Proposes Substantially Similar Rules,” *Skadden, Arps, Slate, Meagher & Flom LLP*, January 6, 2021

“SEC Staff Issues CF Disclosure Guidance on Conflicts of Interest and Special Purpose Acquisition Companies,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 29, 2020

“2021 SEC Filing and Staleness Calendars and Annual Regulatory Review,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 10, 2020

“Holding Foreign Companies Accountable Act Poised To Be Signed Into Law,” *Skadden, Arps, Slate, Meagher & Flom LLP*, December 3, 2020

“SEC Adopts Amendments To Exempt Offering Framework,” *Skadden, Arps, Slate, Meagher & Flom LLP*, November 13, 2020

“SEC Stays NYSE Rules on Primary Direct Listings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, September 4, 2020

“SEC Modernizes Business Description, Legal Proceedings and Risk Factors Disclosure Requirements,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 31, 2020

“SEC Expands Accredited Investor Definition To Allow More Participation in Private Offerings,” *Skadden, Arps, Slate, Meagher & Flom LLP*, August 28, 2020

“Key Considerations for Non-US Companies Listing in the US,” *Skadden, Arps, Slate, Meagher & Flom LLP*, June 17, 2020

“SEC Adopts Changes to Financial Disclosure Requirements for Acquisitions and Dispositions,” *Skadden, Arps, Slate, Meagher & Flom LLP*, May 28, 2020

“The Initial Public Offerings Law Review: United States,” *Law Business Research Ltd.*, 2020