

Counsel, Paris

Mergers and Acquisitions; Capital Markets



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Education

D.E.A., University of Paris II - Pantheon
Assas, 2002

D.E.S.S., University of Nancy, 2001

Bar Admissions

Paris

Guillaume Goubaux's practice focuses on corporate matters, including domestic and cross-border mergers and acquisitions, and capital markets transactions. He represents French and international companies, financial institutions and investors. Mr. Goubaux's experience covers a broad range of sectors, including infrastructure, energy, real estate and financial institutions.

His experience includes representing:

- Air France-KLM in connection with:
 - Apollo's investment of €1.5 billion into an *ad hoc* affiliate of Air France-KLM that operates the miles issuance activity of the Flying Blue loyalty program
 - Apollo's €500 million investment in 2023 into an operating affiliate of Air France that owns a pool of components dedicated to the airline's engineering and maintenance activities
 - its strategic global air cargo partnership with CMA CGM
 - Apollo's €500 million investment in 2022 into an affiliate of Air France that owns a pool of spare engines dedicated to the airline's engineering and maintenance activities
 - corporate and governance matters relating to its 2022 €2.256 billion capital increase with preferential subscription rights and the €4 billion recapitalization measures approved by the European Commission in April 2021
- LVMH on its strategic partnership with Accor regarding Orient Express
- Criteo S.A. in connection with its acquisition of shares and assets of the IPONWEB group
- Renault SA in its proposed but terminated €32.6 billion merger with Fiat Chrysler Automobiles
- Zayo Group Holdings, Inc. in its US\$1.4 billion sale of zColo, including certain U.S. and European data center assets, to DataBank, Ltd.
- Coty Inc. in its strategic partnership with KKR, including the carve-out sale of 60% of its professional beauty and retail hair businesses to KKR. This transaction was named Private Equity Deal of the Year for the Americas by *IFLR* at its Americas Awards
- SCOR SE in several transactions, including related to its successful defense against a €8.3 billion unsolicited takeover proposal from Covéa
- Cardinal Health, Inc. in the US\$1 billion sale of its Cordis business to Hellman & Friedman, LLC

Mr. Goubaux joined Skadden's Paris office as counsel after having previously worked for 15 years at another international law firm.

Publications

"La lente émergence des SPACs français," *CFNews*, March 24, 2021