

Associate, London

Banking



T: 44.20.7519.7229  
alexander.halms@skadden.com

## Education

Legal Practice Course, BPP University, 2016

G.D.L., BPP Law School, 2015

B.A., University of Warwick, 2014

## Bar Admissions

England & Wales

Alexander Halms advises private equity sponsors and corporate borrowers on a wide range of domestic and multijurisdictional financing transactions, including leveraged and acquisition finance, property finance and general corporate finance. Mr Halms' recent experience includes advising:

- Borr Drilling Limited on its:
  - US\$1.5 billion Rule 144A/Regulation S high-yield offering of senior secure notes due 2028 and 2030
  - US\$180 million super senior revolving credit agreement
- Plata Card, a Mexican fintech startup, on its US\$200 million securitised warehouse financing
- American Express Global Business Travel in connection with multiple credit facilities
- JAB Holdings in connection with various term loan and revolving credit facilities for JAB and its investment vehicles
- Ashtead Group (and its U.S. subsidiary Sunbelt Rentals) in connection with a US\$4.75 billion cross-border asset-based loan facility and the issuance of multiple series of senior secured notes
- Korea Zinc Inc. on the financing of its US\$55 million acquisition of Kataman Metals LLC and refinancing of Kataman Metals LLC's existing US\$200 million asset based loan
- Central Group and SIGNA Group on the financing of their £4 billion acquisition of the Selfridges chain of department stores
- Convera in its US\$910 million acquisition of Western Union Business Solutions
- Black Diamond Capital Management, L.L.C., along with InvestIndustrial, on the financing of their US\$425 million acquisition of the phenolic specialty resin, hexamine and European forest products resins businesses of Hexion Inc.
- Speciality Chemicals International Limited on the sale of Polynt-Reichhold Group to funds advised by Black Diamond Group Limited and its €1.3 billion multi-tranche high-yield offering of senior secured notes and revolving credit facility
- Fortiana Holdings Limited in connection with its US\$1.5 billion acquisition of Highland Gold Mining Limited, an AIM-quoted gold producer, comprising an initial US\$585 million acquisition of a 40% interest. This was the U.K.'s first-ever preconditional mandatory bid for the remaining stake, delisting and compulsory squeeze-out of minority shareholders
- Castik Capital on the financing of:
  - its acquisition of majority stakes in IPAN GmbH and Delegate
  - its acquisition of AddSecure; and AddSecure on the financing of its subsequent acquisitions of Connexas Group, iZafe, Navkonzept, Stella Safety Phones and Dualtech IT
- Key Safety Systems, Inc. on the financing of its US\$1.6 billion acquisition of substantially all of the assets and operations of Takata Corporation, as part of Takata's Chapter 11 case
- Horvik Limited on the €134 million financing for its preconditional mandatory offer to acquire Trans-Siberian Gold plc, an AIM-quoted gold producer
- Hudson River Trading LLC on its US\$1.725 billion term loan B facility
- ATAS in connection with its US\$1.4 billion financing (including with the EBRD, the EIB, K-Exim and K-Sure) of a road tunnel under the Bosphorus in Istanbul, Turkey
- a major Chinese social network on a US\$100 million facility from an international investment bank
- BTG Pactual S.A. in connection with various debt facilities and transactions