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Education

Legal Practice Course, BPP Law School, 2007 (Distinction)

M.A. (Law), University of Cambridge, 2005

Bar Admissions

Solicitor, England and Wales

Publications

"Global M&A Trends in 2019," *The International Comparative Legal Guide to: Mergers & Acquisitions 2019*, 2019

"United Kingdom," *The Initial Public Offerings Law Review*, 2018

"United Kingdom," *The Initial Public Offerings Law Review*, 2017

"European Commission's New Initiative Aims to Promote Access to Capital Markets," *Skadden's 2016 Insights - Capital Markets*, January 2016

Adam Howard focuses on complex cross-border transactions involving public companies and public offerings of securities. He advises international offerors as well as financial advisors on public M&A transactions and has represented both issuers and underwriters in connection with a broad range of capital markets transactions. Mr. Howard regularly advises clients on corporate and governance-related matters, including directors' duties and disclosure issues arising in connection with transformational transactions and crisis situations.

In 2016, Mr. Howard was named by the *Financial News* as one of their 40 Under 40 Rising Stars in Legal Services. In 2015, Mr. Howard received The M&A Advisor's European Emerging Leaders Award, which recognises industry professionals who have reached a significant level of success and made notable contributions to their industry and community.

His significant public M&A transactions include advising:

- **Worldpay, Inc.** (formerly Vantiv, Inc.) in its:
 - US\$43 billion merger with Fidelity National Information Services, Inc.; and
 - US\$10.4 billion acquisition of Worldpay Group plc;
- **Waypoint GP Limited**, an investment fund created by the Bertarelli family, in its €730 million acquisition of the remaining stake in Stallergenes Greer plc that it did not already own;
- **Phoenix Group Holdings** in its:
 - £950 million rights issue and related £2.93 billion acquisition of Standard Life Assurance and strategic partnership with Standard Life Aberdeen plc; and
 - £735 million rights issue and related £935 million acquisition of Abbey Life from Deutsche Bank AG;
- **Goldman Sachs** as financial advisor:
 - along with Cenkos Securities plc and Dean Street Advisers Limited, to Bain Capital in its £1.2 billion acquisition of esure Group plc;
 - along with Greenhill & Co. International LLP, to a consortium of funds managed by Antin Infrastructure Partners and West Street Infrastructure Partners in their US\$732 million acquisition of CityFibre Infrastructure Holdings plc;
 - to Kennedy-Wilson Holdings, Inc. in its £1.5 billion merger with Kennedy Wilson Europe Real Estate Plc through a Jersey law scheme of arrangement;
 - to the transaction committee of the board of directors of Reynolds American in its US\$49 billion acquisition by British American Tobacco; and
 - along with J.P. Morgan Securities plc, to Michael Kors in its US\$1.2 billion acquisition of luxury shoemaker Jimmy Choo;
- **Morgan Stanley** as financial advisor to American Express Global Business Travel Holdings Limited in its £400 million acquisition of Hogg Robinson Group plc;

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- **Eurasia Drilling Company Limited:**
 - in the proposed acquisition of a 51 percent stake in the company by Schlumberger Limited; and
 - in the acquisition of a minority stake in the company by a consortium of investors comprising the Russian Direct Investment Fund, China Investment Corporation and Mubadala Investment Company;
 - **21st Century Fox** in its proposed £11.2 billion acquisition of the remaining stake it did not already own in Sky;
 - **Ball Corporation** in its US\$8.4 billion acquisition of Rexam PLC;
 - the majority shareholders of **Eurasia Drilling Company Limited** in its US\$1.7 billion take-private transaction;
 - **CF Industries Holdings, Inc.** in its proposed US\$8 billion acquisition of the European, North American and global distribution businesses of OCI N.V.;
 - **J.P. Morgan Limited** as financial advisor to Equinix, Inc. in its US\$3.6 billion acquisition of Telecity Group plc;
 - **Pfizer Inc.** in its proposed US\$115 billion acquisition of Astra-Zeneca; and
 - **Altimo Holdings & Investments Ltd.** in connection with its US\$1.8 billion tender offer for a 49 percent stake in Orascom Telecom Holding S.A.E.
 - **Stanley Black & Decker, Inc.** in connection with:
 - its US\$1 billion offering of notes in two tranches: US\$500 million of 4.250% notes due 2028 and US\$500 million of 4.850% notes due 2048; and
 - the establishment of its US\$3 billion Euro-commercial paper programme;
 - **Atlas Mara Limited** in its US\$80 million placement of senior secured convertible notes;
 - the dealer managers in connection with the exchange offer by **Compañía Latinoamericana de Infraestructura & Servicios S.A.** to holders of its US\$120 million 9.5% Series 3 Notes due 2016 for its new 11.5% Series 4 Notes due 2019;
 - the joint bookrunners in the US\$1 billion initial public offering of global depositary receipts of **Lenta Limited** (owned by TPG Capital, the European Bank for Reconstruction and Development, and VTB Capital), the first dual listing of GDRs on the London and Moscow Stock Exchange; and
 - **Sibanthracite Holdings Limited** in its proposed initial public offering of global depositary receipts and listing on the London Stock Exchange.

His significant capital markets transactions include advising:

- **Atrium European Real Estate Limited** in connection with its:
 - €350 million Regulation S offering of 3.625% Eurobonds due 2022 and listing on the Luxembourg Stock Exchange and subsequent €150 million tap issue; and
 - €350 million Regulation S offering of 4% Eurobonds due 2020 and listing on the Luxembourg Stock Exchange;