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Education

J.D., Harvard Law School, 2010
B.A., University of California, Los Angeles, 2007

Bar Admissions

California

Allison Hunter represents clients in a wide range of public and private debt and equity financings, including initial public offerings and follow-on and secondary offerings, as well as high-yield and investment grade debt offerings. Ms. Hunter also advises clients with respect to mergers, acquisitions, joint ventures, exchange offers and general corporate matters, including SEC reporting obligations, corporate governance, and other corporate and securities law matters.

She represents clients across a wide range of industries, including technology, media, real estate, gaming, and travel and leisure.

Her selected capital markets representations include:

- the underwriters in Pinterest, Inc.'s initial public offering;
- Viking Cruises Ltd. in multiple high-yield debt offerings and consent solicitations;
- The Manitowoc Company, Inc. in a high-yield debt offering;
- Five Point Holdings, LLC in its initial public offering and concurrent private placement, as well as the consolidation of multiple housing development projects in preparation for the initial public offering;
- AdvancePierre Foods Holdings, Inc. in a high-yield debt offering, its initial public offering and a follow-on equity offering;
- Axon Enterprise, Inc. in a follow-on equity offering;
- CareTrust REIT, Inc. in a high-yield debt offering; and
- NVIDIA Corporation in its debut investment grade debt offering.

Her selected M&A representations include:

- PayPal Holdings, Inc. in its acquisition of Hyperwallet Systems Inc.;
- the special committee of Caesars Acquisition Company (CAC) in CAC's merger with Caesars Entertainment Corporation and its \$2 billion acquisition of four casinos in Las Vegas and New Orleans;
- The Walt Disney Company in its \$4 billion acquisition of Lucasfilm and its partnership with Major League Baseball and the National Hockey League to form the streaming media company BAMTech;
- MISA Investments Limited, the parent company of Viking Cruises Ltd., in the minority equity investment by TPG Capital and Canada Pension Plan Investment Board; and
- United Talent Agency, LLC in the minority equity investment by Investcorp and the Public Sector Pension Investment Board.