Dr. Stephan Hutter
Additional Experience

Partner, Frankfurt

Capital Markets

T: 49.69.74.22.0170
F: 49.69.742204.70
stephan.hutter@skadden.com

Transactions handled by Dr. Hutter prior to joining Skadden include advising:

- the initial purchasers, led by BNP Paribas, Deutsche Bank, HSBC and J.P. Morgan, in a €2 billion high-yield bond offering of **Schaeffler Finance B.V.**;
- the underwriters, led by BofA Merrill Lynch, Mediobanca and UniCredit, in a €7.5 billion rights offering and a €4 billion rights offering of **UniCredit S.p.A.**;
- the underwriters, led by Berenberg Bank and UniCredit, in the IPO of **Prime Office REIT AG**;
- Aareal Holding in a capital increase of **Aareal Bank AG**;
- the initial purchasers, led by Credit Suisse, Deutsche Bank and J.P. Morgan, in a €2 billion high-yield bond offering by **Kabel Baden-Württemberg** (*IFLR Europe*'s High Yield Deal of the Year 2012);
- the initial purchasers, led by Citigroup, RBS and Deutsche Bank, in several high-yield bond offerings in an aggregate issue volume of €3 billion of **Conti-Gummi Finance B.V.** (*IFLR Europe*'s Debt and Equity-Linked Deal of the Year 2011);
- **A-TEC Industries AG** in its IPO and several subsequent capital increases (including a convertible bond offering);
- the underwriters, led by Morgan Stanley and Commerzbank, in the IPO of **Air Berlin Plc**; and Deutsche Bank, Morgan Stanley and Commerzbank in a capital increase by Air Berlin Plc and a convertible bond offering by **Air Berlin Finance BV**;
- the underwriters, led by Credit Suisse, Morgan Stanley and HVB, in the IPO of **Premiere**; J.P. Morgan and UniCredit in a rights offering of Premiere; and UniCredit and RBS in several rights offerings of **Sky Deutschland**;
- **Allianz SE** in the preparation of a registration document;
- the underwriters, led by UBS, in a CHF 1 billion rights offering of **OC Oerlikon Corporation AG**;
- **SGL Carbon SE** in several high-yield debt offerings and convertible bond offerings;
- Deutsche Bank and RZB in a rights offering of **EVN AG**;
- **Coca-Cola Enterprises (Canada) Bottling Finance Company** in a Swiss-franc bond offering;
- BNP Paribas and Morgan Stanley in an exchangeable bond offering by KfW, exchangeable into shares of **Deutsche Post AG**;
- **Energie AG** in its privatization and share placement;
- UBS and Nomura in a rights offering and an international share placement of **Givaudan SA**;
- Deutsche Bank and Bank Austria Creditanstalt in a capital increase by **CA Immobilien Anlagen AG**;
- Merrill Lynch and Bank Austria in a rights offering of **Austrian Airlines**;
- the underwriters in several capital increases of **Wiener Städtische Versicherung** (Vienna Insurance Group);
- the underwriters, led by Morgan Stanley and Bank Austria Creditanstalt, in a capital increase of **Wienerberger AG**; and
- **Landesbank Baden-Württemberg** in its US-MTN program and related securities offerings.