

Counsel, Frankfurt

Private Equity; Mergers and Acquisitions



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Education

Dr. jur., University of Konstanz, 2015

Second State Exam, Higher Regional Court of Karlsruhe, 2015

First State Exam, University of Konstanz, 2009

Bar Admissions

Frankfurt am Main

Languages

English

German

Romanian

Dr. Emanuel C. Ionescu focuses his practice on advising private equity and corporate clients on complex cross-border M&A transactions including acquisitions, divestitures, public takeovers, joint ventures, and other M&A and corporate matters, including capital markets-related issues. Dr. Ionescu frequently counsels clients on corporate governance-related matters and corporate restructurings. In addition, he has experience working on capital markets transactions and compliance matters (including U.S. compliance monitorships). In recognition of his work, Dr. Ionescu has been repeatedly named to *Best Lawyers* and most recently as Rising Star in Private Equity by *IFLR1000*.

Dr. Ionescu joined Skadden in October 2018 from another major international law firm. Since joining the firm, his significant transactions and representations include advising:

- **MorphoSys AG** in its €2.7 billion sale to, and public takeover by, Novartis and the simultaneous disposition of the worldwide marketing rights of its antibody drug Monjuvi to Incyte Corporation
- **Hermann Rosen**, founder of **ROSEN Group**, a global leader in inspection and integrity management services for energy transmission pipelines, in the carve-out of the company's New Ventures division, the sale of ROSEN Group to Partners Group AG and a significant reinvestment by Mr. Rosen in the new ownership structure
- **a leading global investment firm** as financial advisor to:
 - the management board of Klöckner & Co SE in connection with the approximately €973 million voluntary public takeover offer by SWOCTEM GmbH for the entire issued share capital of Klöckner & Co
 - Deutsche Wohnen in its €24.8 billion merger with Vonovia
 - First Sensor in connection with its acquisition by TE Connectivity
- **Trimble** in its €1.9 billion acquisition of Transporeon, a leading cloud-based transportation management software platform, from Hg
- **Armira** in its €30 million anchor investment as part of a €60 million private placement of new shares in tonies SE
- **Energy Infrastructure Partners** in the acquisition of a 49% stake in Iberdrola's €1.425 billion Wiking offshore wind farm
- **Silver Lake** in its strategic partnership and investment in German publicly listed company Software AG via the purchase of €344 million aggregate principal amount of subordinated unsecured convertible notes. This is the first PIPE by any U.S. technology investment firm in a German public company
- Berenberg as sole global coordinator and joint bookrunner and Stifel as additional joint bookrunner in connection with a capital increase of **Pacifico Renewables Yield AG**
- **Sanity Group GmbH** in its formation of a joint venture with an international team of scientists to create Endosane Pharmaceuticals GmbH, which will develop pharmaceuticals for the treatment of neuropsychiatric and psychiatric disorders
- **Armira** and **Boxine** in Boxine's €1 billion business combination with 468 SPAC I SE, one of the first de-SPAC transactions in the market involving a German-listed blanc cheque company

Emanuel C. Ionescu

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- **SIGNA Sports United GmbH** in connection with its US\$3.3 billion initial public offering on the New York Stock Exchange as a result of the de-SPAC merger with Yucaipa Acquisition Corporation. The merger also included the acquisition of WiggleCRC Group
 - funds advised by **Energy Infrastructure Partners AG** in a €530 million investment for a 49% stake in BayWa r.e. renewable energy GmbH.
 - **Gulf Energy Development** in its acquisition of a 50% stake in the €2.6 billion offshore wind farm Borkum Riffgrund 2 from Global Infrastructure Partners and its joint venture with Ørsted
 - **Communications & Power Industries LLC** in its acquisition of SATCOM Technologies from General Dynamics Mission Systems, Inc.
 - **TIP** and funds managed by **I Squared Capital** in the €650 million acquisition of PEMA Group from Société Générale
 - **Credit Suisse Energy Infrastructure Partners** in its acquisition of a minority stake in the €2 billion Arkona offshore wind farm
 - **Picnic International B.V.** in connection with its partnership with Edeka and Edeka's investment in Picnic
 - **SIGNA International Sports Holding GmbH** and **SIGNA Sports United GmbH** in connection with:
 - the investment of AEON and The Central Group in SIGNA Sports United and the formation of a strategic partnership
 - the investment of R+V Insurance Group
 - a senior convertible loan
 - **Castik Capital** in the €273 million sale of 25% of its portfolio company Waterlogic to BCI
 - the joint bookrunners, including **Morgan Stanley, Bank of America Merrill Lynch** and **Barclays**, in the €2.3 billion IPO and listing of TeamViewer on the Frankfurt Stock Exchange

Dr. Ionescu's significant representations prior to joining Skadden include advising:

- **Diebold, Inc.** in its business combination agreement with and €1.7 billion public takeover of Wincor Nixdorf AG
- **Deutsche Bank, Goldman Sachs** and the other underwriters in the IPO of innogy SE, with a total offering size of €5 billion
- **Volkswagen AG** in connection with the independent U.S. compliance auditor and monitor relating to the diesel issue