Moshe S. Jacob

Skadden

Counsel, New York

Corporate Restructuring; Corporate



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Education

J.D., Columbia Law School, 2018
(James Kent Scholar)

B.A., Touro College, 2015
(Valedictorian)

Bar Admissions

New York

Moshe S. Jacob has extensive experience advising on complex corporate and financial restructurings, advising companies, creditors, investors, purchasers and other parties-in-interest in all stages of restructuring transactions.

Mr. Jacob's experience spans a broad range of industries, including health care and life sciences, retail and consumer products, media, financial services, gaming, technology and transportation. In recognition of his work, Mr. Jacob has been named one of *Best Lawyer*s' Ones to Watch in America.

Mr. Jacob's significant representations include:

Restructuring Transactions

- **TTAM Research Institute**, led by 23andMe co-founder and former CEO Anne Wojcicki, in its acquisition of 23andMe's business through Chapter 11 proceedings
- **True Value Company**, one of the world's leading hardlines wholesalers, in the sale of substantially all of its assets through its Chapter 11 cases
- **Endo International plc** and certain of its affiliates in their Chapter 11 cases involving more than $8.1 billion in funded debt and nearly $1 trillion in asserted claims
- **a home health care company** in connection with a refinancing, amendment and out-of-court restructuring
- **Jefferies Financial Group**, a senior creditor and significant equity holder, in the bankruptcy case of Global Brokerage, the majority owner of online foreign exchange trading platform FXCM
- **McClatchy Company**, the nation's second-largest newspaper company, in the $312 million sale of substantially all of its assets through its Chapter 11 cases
- **New Cotai**, a partial owner of a Macau casino, in its successful Chapter 11 balance sheet restructuring that resolved over $850 million of outstanding bond debt
- **Party City** in its out-of-court debt restructuring involving an exchange offer and rights offering
- **Stearns Lending**, a mortgage origination company, in its successful Chapter 11 cases
- **TridentUSA Health Services**, a nationwide mobile diagnostics health care provider, in its successful Chapter 11 reorganization, which delevered the company's balance sheet by approximately $600 million. This matter was named a 2020 TMA Turnaround of the Year by the Turnaround Management Association and Healthcare/Life Sciences Deal of the Year ($500MM or more) by The M&A Advisor

Corporate Transactions

- **Vectrus** in its $2.1 billion all-stock merger with Vertex Aerospace Services Holding Corp.
- **Embraer and Eve** in Eve's $2.4 billion merger with Zanite Acquisition Corp.
- **FaZe Clan** in its $1 billion merger with B. Riley Principal 150 Merger Corp.
- **SIGNA Sports United** in its $3.2 billion merger with Yucaipa Acquisition Corporation
- **Reinvent Technology Partners Y** in its $13 billion merger with Aurora Innovation
- **WeWork** in its $9 billion business combination with BowX Acquisition Corp.
- **Reinvent Technology Partners** in its $6.6 billion merger with Joby Aviation

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In 2019, Mr. Jacob launched Skadden's Corporate Restructuring Lunch & Learn initiative, which promotes informal learning, community building and networking opportunities within the corporate restructuring industry and for attorneys from across the firm's practices. To date, the program has hosted over 170 events and more than 120 individual speakers covering a broad range of key restructuring-related topics. Mr. Jacob also served on Skadden's New York Associates Committee and Associates Recruiting Committee.