

Mark N. Kaplan

Skadden

Of Counsel, New York

Capital Markets



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Education

J.D., Columbia University
School of Law, 1953

A.B., Columbia University, Columbia
College, 1951

Bar Admissions

New York

Experience

President and Chief Operating Officer
of Engelhardt Minerals & Chemicals
Corp; then President and Chief
Executive Officer, Drexel Burnham
Lambert Incorporated, 1970-1977

Senior Partner, Marshall, Bratter,
Green, Allison & Tucker

Associate, Wickes, Riddell, Bloomer,
Jacobi & McGuire

Law Clerk, Hon. William Bondy,
U.S. District Court for the Southern
District of New York

Associate at Law, Columbia
Law School

Mark N. Kaplan has been a member of Skadden's Capital Markets Group for nearly 45 years. He has represented clients in a wide variety of matters, including negotiated mergers, acquisitions and leveraged buyouts, and public and private securities offerings. His work encompasses a wide range of industries including defense, energy, finance, retail and fashion.

He has represented clients such as DRS Technologies, Inc. in its acquisition by Finmeccanica S.p.A.; 390 West End Associates LLC in its sale of the Aphorp apartment building in Manhattan; Energy Answers Corporation in the sale of its subsidiary, EAC Operations, Inc., to Covanta Holding Corporation; and Pantone, Inc. in its acquisition by X-Rite Incorporated.

Before joining Skadden, Mr. Kaplan spent two years serving as president and chief operating officer of Engelhardt Minerals & Chemicals Corporation and seven years as president and chief executive officer of Drexel Burnham Lambert Inc.

Current Directorships

American Biltrite, Inc.

Prior Directorships

Energy Answers Corp.

Elgin National Industries

Monte Carlo Grand Hotel

DRS Technologies, Inc.

The Carter Group

Orange Crush Ltd.

Sandgate Corporation

The Jim Pattison Group

Arista Trucking Renting Company

Volt Information Sciences, Inc.

Refac Technology Corp.

Marcade Corp.

Essanell Holdings Limited

Duty Free Shoppers

Moviefone

Aquariums Incorporated

Designer Holdings Ltd.

AutoWeb, Inc.

International Creative Management

20 offshore commodity funds managed
by Gresham

Mark N. Kaplan

Continued

Associations

Trustee, Institute of International Education

Trustee, Scholar Rescue Fund

Trustee, WNET/Channel 13

Member, New York City Audit Committee (former chairman)

Member, Audit Committee of the New York City Housing Authority

Member, American Academy of Arts and Sciences

Trustee, Bard College

Member, Board of Visitors, Columbia Law School

Director, New Alternatives for Children, Inc.

Former Associations

Director, Securities Industry Automation Corp., 1975-1977

Scientists Institute for Public Information

Courant Institute for Applied Mathematics (Advisory Board)

Mayor's Temporary Commission on Pre-school Child Care (Commissioner)

Co-chair, The ERISA Committee of the Securities Industry Association

Member, Council on Foreign Relations Inc.

Trustee, New York Academy of Medicine

Former Co-Chairman, Board of Education Audit Advisory Committee

Former Vice Chairman and Governor, The American Stock Exchange, Inc.