

## Partner, New York

Mergers and Acquisitions; Financial Institutions; Fintech; Private Equity



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### Education

J.D., New York University School of Law, 2010 (Senior Executive Editor, *New York University Law Review*; Institute for International Law and Justice Scholar)

B.A., Ewha Womans University, 2006 (*summa cum laude*)

### Bar Admissions

New York

### Recent Publications

"Managing Deal Risks in a Challenging Regulatory Environment: Strategies and Deal Terms," *Insights Special Edition: Women's History Month*, March 2024

"Global M&A Activity Endures Headwinds in 2023 and Displays Resilience Going Into 2024," *Skadden's 2024 Insights*, December 13, 2023

Dohyun "Do" Kim concentrates in mergers and acquisitions, private equity, corporate governance, securities and general corporate law matters. Ms. Kim regularly advises public and private companies and private equity firms in a wide variety of U.S. and cross-border transactions and corporate matters, including acquisitions and dispositions, investments, joint ventures, spin-offs, carve-outs, restructurings and financings. She has represented clients across a diverse range of industry groups and sectors.

Ms. Kim has been repeatedly selected as a finalist for Young Lawyer of the Year — Corporate by *The American Lawyer*. In addition, she has been named to *Chambers USA*, *Bloomberg Law's They've Got Next 40 Under 40* list and *Crain's 40 Under Forty* and Notable Diverse Leaders in Law lists. She also has been honored as one of *The Deal's* Top Rising Stars, one of Lawdragon's 500 Leading Dealmakers in America and one of *Law360's* Rising Stars, which recognizes top "attorneys under 40 whose legal accomplishments transcend their age."

Ms. Kim serves on the firm's Client Engagement Committee.

Her notable representations include:

### Financial Services; Financial Technology

- E\*TRADE Financial Corporation in its acquisition by Morgan Stanley in an all-stock transaction valued at \$13 billion
- Greentech Capital Advisors Securities, LLC in its sale to Nomura Holdings, Inc.
- Leerink Partners in:
  - the management-led acquisition of SVB Securities from SVB Financial Group, backed by funds managed by The Baupost Group L.L.C.
  - its \$280 million sale to SVB Financial Group
- Greenhill & Co., Inc. in its acquisition of Cogent Advisors
- Eurazeo in the acquisition of Planet Payment, Inc., a global payments company, through its portfolio company Fintrax Group
- the independent director committee of Corporate Capital Trust, Inc., a business development company, in its merger with FS Investment Corporation, a business development company

### Technology, Media and Telecommunications; Gaming and Sports

- Elon Musk in his \$44 billion acquisition of Twitter, Inc.
- Veoneer, Inc., an automotive safety technology company listed on the New York Stock Exchange and Nasdaq Stockholm, in its \$4.5 billion acquisition by SSW Partners and Qualcomm Incorporated following the termination of Veoneer's previously announced \$3.8 billion acquisition by Magna International Inc.
- Altice International in the \$1 billion sale of its global video advertising platform Teads SA to U.S.-based ad tech company Outbrain Inc.
- ASML Holding N.V. in its \$2.5 billion acquisition of Cymer, Inc.
- SHEIN in connection with its strategic partnership with SPARC Group Holdings II LLC
- Capgemini S.E. in its \$4 billion acquisition of iGATE Corporation
- Hyundai Motor Company in its long-term sponsorship agreement with FIFA

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- NCR Corporation in its \$2.5 billion acquisition of Cardtronics
  - Activision Blizzard, Inc. in its:
    - acquisition of Boston-based gaming studio Proletariat
    - share repurchase transaction with Vivendi S.A.
  - OceanSound Partners in its acquisition (in partnership with Energy Impact Partners) of Message Broadcast, a leading provider of customer engagement software for the electric utility industry
  - BuzzFeed, Inc. in its acquisition of the HuffPost business from Verizon Media as part of a new strategic partnership between BuzzFeed and Verizon Media across content and advertising, and as a result of which Verizon Media became a minority stockholder in BuzzFeed
  - Pinnacle Entertainment, Inc. in its \$2.8 billion sale to Penn National Gaming, Inc.
  - Eurazeo in the acquisition of Planet Payment, Inc. through Fintrax Group, its portfolio company
  - Frontier Communications Corporation in its \$2 billion acquisition of the wireline business of AT&T in Connecticut

## Life Sciences

- Orum Therapeutics, Inc., a clinical-stage South Korean biotech company, in the \$180 million sale of its ORM-6151 program to Bristol-Myers Squibb Company
- Iora Health, Inc. in its \$2.1 billion all-stock acquisition by 1Life Healthcare, Inc.
- Pfizer Inc. in its \$900 million sale of its global infusion therapy business, Hospira Infusion Systems, to ICU Medical, Inc.
- Paratek Pharmaceuticals, Inc., a portfolio company of B-Flexion and Novo Holdings, in its pending acquisition of OptiNose, Inc.
- Corin Group, a U.K. international orthopaedic company backed by Permira Funds, in its acquisition of U.S.-based OMNI Orthopaedics Inc., a pioneer in robotic-assisted total knee replacement
- Covidien plc and its affiliates in connection with their U.S. and cross-border corporate and financing transactions undertaken to facilitate the spin-off of Mallinckrodt plc

## Consumer Products

- Have & Be Co. Ltd., the South Korean parent company of skin care brands Dr. Jart+ and Do The Right Thing, in its sale of an interest to The Estee Lauder Companies Inc. and subsequent sale of the rest of the company at an enterprise value of \$1.7 billion
- LVMH Moët Hennessy Louis Vuitton S.E. in its \$16.2 billion acquisition of Tiffany & Co.

- D.S. & Durga, LLC, a Brooklyn-based luxury fragrance brand, in its sale of a majority stake to Manzanita Capital UK LLP
- By Kilian, a Paris-based prestige fragrance brand, in its sale to The Estee Lauder Companies Inc.
- Tula Life, Inc., an L Catterton-backed skin care company, in its acquisition by Procter & Gamble
- Coty Inc. in its acquisition of the fine fragrances, color cosmetics and hair color businesses of The Procter & Gamble Company in a reverse Morris trust transaction
- JAB Holding Company in its:
  - \$18.7 billion acquisition of a controlling stake in Dr Pepper Snapple Group Inc.
  - acquisitions of Einstein Noah Restaurant Group and Peet's Coffee & Tea, Inc.
  - formation of Jacobs Douwe Egberts (JDE), a pure-play coffee products joint venture, combining the coffee businesses of D.E Master Blenders B.V. 1753 and Mondelez International, Inc.
- Keurig Dr. Pepper in its acquisitions of the Big Red and Core brands
- Tamarix-backed Playa Bowls in its sale to Sycamore Partners
- Halbert Spirits Company, Inc. (doing business as On The Rocks Premium Cocktails) in its sale to Beam Suntory, Inc.
- The Coca-Cola Company in its 16.7% investment in, and worldwide strategic partnership with, Monster Beverage Corporation
- Mars, Incorporated in its \$2.9 billion acquisition of the Iams, Eukanuba and Natura pet food brands from The Procter & Gamble Company

## Industrials

- HAAH Automotive Holdings in connection with strategic investment opportunities in South Korea
- Dover Corporation in the \$2 billion sale of its Environmental Solutions Group to Terex Corporation
- KAR Auction Services, Inc. in:
  - its spin-off of IAA, Inc., its salvage auction vehicle business
  - a \$550 million strategic investment led by funds advised by Apax Partners
  - the \$2.2 billion sale of its ADESA U.S. physical auction business to Carvana

Ms. Kim also advises the firm's investment banking clients in transactional and financial advisory work.