

Partner, Boston

Mergers and Acquisitions



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#### Education

J.D., Harvard Law School, 2005

B.A., Harvard University,  
Harvard College, 2002

#### Bar Admissions

Massachusetts  
New York

Laura Knoll concentrates her practice in the areas of mergers and acquisitions and general corporate matters, advising public and private companies in a broad range of transactional and corporate contexts, including acquisitions and divestitures, leveraged buyouts, securities law compliance, shareholder activism defense and corporate governance. Ms. Knoll was recognized in *Chambers USA 2018*, named in *The Legal 500 U.S.* and received the Emerging Leaders Award from *The M&A Advisor* in 2016.

Some of her significant representations include:

- **ArQule** in its sale to Merck for \$2.7 billion;
- **WeWork** in an \$8 billion transaction in which SoftBank provided financing to the company and proposed acquiring a majority of its outstanding shares through a tender offer;
- **Alder** in its sale to Lundbeck for up to \$1.95 billion;
- **Array BioPharma** in its \$11.4 billion acquisition by Pfizer;
- **Highbridge Capital Management** in its acquisition of assets from Pernix Therapeutics, structured as a Chapter 11 credit bid;
- **WeWork** in its \$6 billion investment from SoftBank;
- **United Natural Foods** in its acquisition of SUPERVALU for \$2.9 billion, including assumption of outstanding debt and liabilities;
- **Hasbro** in its \$522 million acquisition of Saban Brands' Power Rangers and other entertainment assets;
- **Kelso & Company** and **affiliates of Blue Wolf Capital Partners** in connection with the acquisition of Jordan Health Services from Palladium Equity Partners, and Kelso in connection with the concurrent merger of Jordan Health Services with Great Lakes Caring and National Home Health Care under a combined entity jointly owned with affiliates of Blue Wolf;
- **WeWork** in its \$4.4 billion investment from SoftBank Group and SoftBank Vision Fund;
- **Ultragenyx Pharmaceutical** in its successful topping bid for Dimension Therapeutics;
- **Tobira Therapeutics, Inc.** in its sale to Allergan for up to \$1.7 billion;
- **Qlik Technologies Inc.** in its \$3 billion acquisition by Thoma Bravo, LLC;
- **EMC Corporation** in its \$67 billion acquisition by Denali Holding Inc., the parent company of Dell Inc.;
- **Banco BTG Pactual S.A.** in its \$1.7 billion acquisition of BSI SA from Assicurazioni Generali S.p.A. and sale of BSI SA to EFG International AG;
- **Valeant Pharmaceuticals International, Inc.** in its \$1 billion acquisition of Sprout Pharmaceuticals, Inc., plus a share of future profits based on achievement of milestones;
- **Dendreon Corporation** in its Chapter 11 filing and proposed restructuring of \$620 million of convertible notes and in its sale of assets to Valeant Pharmaceuticals International, Inc. for \$495 million;

# Laura P. Knoll

Continued

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- **XL Group plc** in its \$4.1 billion acquisition of Catlin Group Limited;
  - **Arthur T. Demoulas** in his and the other Class B shareholders' acquisition of Demoulas Super Markets, Inc. (Market Basket) of the Class A common stock of Demoulas Super Markets, Inc.;
  - **Savient Pharmaceuticals, Inc.** in its Chapter 11 filing and sale of assets to Crealta Pharmaceuticals LLC for \$120 million;
  - **OfficeMax Incorporated** in its \$1.2 billion merger of equals with Office Depot, Inc.;
  - **funds managed by Kelso & Company** and **StoneRiver Group, L.P.** in connection with the merger of Progressive Medical, Inc. and PMSI, Inc.;
  - **Westport Innovations Inc.** in the restructuring of its 50/50 joint venture with Cummins Inc.;
  - **FBL Financial Group, Inc.** in its \$440 million sale of EquiTrust Life Insurance Company to affiliates of Guggenheim Partners, LLC;
  - **BJ Services Company** in its \$5.5 billion acquisition by Baker Hughes Incorporated;
  - **Esselte Corporation** in its acquisition of American Pad & Paper LLC from affiliates of Arcapita Bank B.S.C.(c);
  - **Retail Ventures, Inc.** in its divestitures of Filene's Basement and Value City Department Stores;
  - **UGL Limited** in its \$400 million acquisition of UNICCO Service Company;
  - **Group Dental Service, Inc.** in its sale of a controlling interest to Coventry Health Care, Inc.;
  - **Regeneron Pharmaceuticals, Inc.** in its \$312 million sale of an approximately 15 percent equity stake to Sanofi-Aventis SA;
  - **The Travelers Companies, Inc.** in its sale of Mendota Insurance Company to Kingsway America, Inc.; and
  - **Textron Inc.** in the \$630 million sale of its Textron Fastening Systems unit to affiliates of Platinum Equity LLC.