

Associate, New York

Corporate Restructuring



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## Education

J.D., St. John's University  
School of Law, 2012  
B.S., St. John's University, 2009

## Bar Admissions

New York  
U.S. District Courts for the Southern  
and Eastern Districts of New York

## Experience

Legal Extern, Securities and Exchange  
Commission – Division of Enforcement,  
Bankruptcy (2011)

Bryan Kotliar has substantial experience representing debtors, secured and unsecured creditors, equity holders, foreign representatives, asset purchasers, investors and other parties of interest in connection with bankruptcy proceedings, out-of-court restructurings and other distressed situations. Mr. Kotliar also has significant experience with bankruptcy litigation, including with respect to obtaining approval of contested debtor-in-possession financing facilities, confirmation of plans of reorganization and liquidation in Chapter 11 proceedings, and recognition of foreign proceedings and foreign representatives in Chapter 15 proceedings.

Mr. Kotliar has advised:

- Quantum Pacific, as equity sponsor, in connection with the Chapter 11 case of its portfolio company Pacific Drilling, an international offshore drilling business; and
- Barclays Bank in connection with its roles as pre- and post-petition lender and agent under various multibillion-dollar financing facilities with Ditech, a mortgage loan origination and servicing company that filed for Chapter 11 bankruptcy protection in February 2019.

Prior to joining Skadden, Mr. Kotliar advised: Outcome Health (out-of-court restructuring of the largest point of sale health care technology company in the United States); Neo Performance Materials (f/k/a MolyCorp) (Chapter 11 reorganization of a global rare earth manufacturer and supplier); and NII Holdings (Chapter 11 reorganization of an international mobile communication services company).

In addition, he advised creditor groups in connection with the following matters: rue21 (term loan lenders with respect to formulating debtor in possession financing to implement debtors' pre-arranged Chapter 11 cases); AFGlobal (f/k/a Ameriforge Group) (first lien lenders in connection with prepackaged Chapter 11 cases involving new money DIP financing facility, exit financing facilities and consensual equitization of secured debt); and Answers Holdings (same).

Mr. Kotliar is a member of the American Bankruptcy Institute and the New York City Bar Association. He also is a member of the advisory board for Young Catholic Renewal.