Justin Lau

Counsel, London

Capital Markets; Mergers and Acquisitions

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Education

Legal Practice Course, BPP, 2016

G.D.L., BPP Law School, 2015

M.St., University of Oxford, 2014

B.A., London School of Economics and Political Science, 2013

Bar Admissions

England & Wales

Justin Lau advises on complex capital markets and cross-border M&A transactions. Mr. Lau has acted for public and private corporations, financial institutions and private equity sponsors on a wide range of corporate and corporate finance matters, including initial public offerings, secondary fund raisings, debt offerings, cross-border acquisitions and disposals, and corporate reorganizations. He also advises clients on corporate governance issues, including ESG-related matters.

Mr. Lau's recent experience includes advising (certain matters were advised on prior to joining Skadden):

- **SHEIN Global Holdings Limited** on its HK$13.6 billion ($1.7 billion) initial public offering and listing on the Hong Kong Stock Exchange
- **The Magnum Ice Cream Company N.V.** on its $9.1 billion separation, demerger and spin-off from Unilever plc and triple-listing on the London Stock Exchange, Euronext Amsterdam and the New York Stock Exchange
- **International Paper** on its US$9.9 billion acquisition of DS Smith and secondary listing on the London Stock Exchange
- **Xavier Niel** on a strategic minority investment in Vodafone Group plc and related financing arrangements
- **Prosus N.V.** in the disposal of its investment in Delivery Hero SE to Uber Technologies, Inc.
- **Pollen Street Capital**, **Markerstudy** and **Saturn Holdings plc**, the parent company of Tradex Insurance Company plc, a leading independent motor insurer in the U.K., in connection with multiple regulatory capital issuances and refinancing arrangements, including Saturn's inaugural £180 million 9% reset subordinated Tier 2 notes offering and listing on the International Securities Market of the London Stock Exchange and numerous other private regulatory capital issuances to private investors
- **Telegram Group** in connection with its US$1.7 billion offering of convertible bonds and a related tender and exchange offer for existing pre-IPO convertible bonds
- **Pfizer Inc.** in connection with its US$15 billion euro commercial paper program
- **Becton, Dickinson and Company** on the establishment of its US$2.75 billion multi-currency euro commercial paper program and the upsize of its U.S. commercial paper program to US$2.75 billion
- **Convera** on its US$910 million acquisition of The Western Union Company's business solutions division, one of the world's largest nonbank providers of cross-border payment and foreign exchange solutions
- **Bally's Corporation** on its US$2.7 billion cash and share exchange takeover offer for Gamesys Group plc
- **Victoria Plumbing plc** on its £800 million Regulation S and Rule 144A initial public offering on the London Stock Exchange
- **Koch Equity Development** on its preferred equity PIPE investment into Victoria plc and block trade of Victoria plc shares with Invesco-advised funds

- **Loungers plc** in connection with its £185 million initial public offering on the London Stock Exchange, subsequent secondary fundraises and block trades by its shareholders
- **GCA Altium** and **Berenberg Bank** in connection with Team17 Group plc's £217 million initial public offering on the London Stock Exchange
- **Trafigura** on a number of debt securities and financing transactions, including its €3 billion medium term note program listed on the Irish Stock Exchange, its acquisition of the Nyrstar Group through a scheme of arrangement and the offering of US$600 million perpetual securities on the Singapore Stock Exchange