Tracy Lee

Skadden

Counsel, Hong Kong

Corporate

T: 852.3740.4787
tracy.lee@skadden.com

Education

Postgraduate Certificate In Laws, University of Hong Kong, 2016

LL.B., University of Hong Kong, 2015

B.B.A.(Law), University of Hong Kong, 2012

Bar Admissions

Hong Kong

Languages

English

Mandarin

Cantonese

Tracy Lee advises on a wide range of capital markets and corporate matters, spanning IPOs (primary listings and secondary listings), spin-offs, follow-on equity and debt securities offerings, mergers, acquisitions and other post-listing compliance representations, as well as on general corporate issues and regulatory work. Ms. Lee has worked with clients across a broad spectrum of industries, including technology, internet, health care, consumer goods, automotive, education, transportation and logistics, food and beverage, and finance.

Ms. Lee's representation prior to and since joining Skadden include:

- **Midea Group Co., Ltd.** in its US$4.6 billion IPO of H shares and listing on the Hong Kong Stock Exchange
- **Weibo Corporation** in its US$385 million global offering and secondary listing of Class A ordinary shares on the Hong Kong Stock Exchange; and US$330 million Rule 144A offering of 1.375% convertible senior notes due 2030
- **NIO, Inc.** in its secondary listing, by way of introduction, of its Class A ordinary shares on the Main Board of the Hong Kong Stock Exchange
- **ZTO Express (Cayman) Limited** in its US$1 billion Rule 144A offering of 1.50% convertible senior notes due 2027; and its voluntary conversion from secondary to dual-primary listing on the Hong Kong Stock Exchange
- **MINISO Group Holding Limited** in its:
  - US$550 million Regulation S offering of equity-linked securities
  - US$900 million acquisition of significant stake in Yonghui Superstores, a leading retail chain in China
  - HK$567 million (US$72 million) offering of Class A ordinary shares and dual-primary listing on the Hong Kong Stock Exchange
- **Lufax Holding Ltd.** in its acquisition of Ping An OneConnect Bank from OneConnect Financial Technology Co., Ltd of HK$933 million (US$119 million), which involved obtaining consent from the Hong Kong Monetary Authority for a change of majority shareholder controller of authorized institution under the Banking Ordinance (Cap. 155)
- **Kingsoft Cloud** in its US$282 million public offering of American depositary shares and concurrent private placement (representing the underwriters)
- **CaoCao Inc.** in its US$263 million IPO and listing on the Hong Kong Stock Exchange
- **Mininglamp Technology** in its US$131 million IPO and listing on the Hong Kong Stock Exchange
- **Guming Holdings Limited** in its US$232 million IPO and listing on the Hong Kong Stock Exchange
- **Dmall Inc.** in its US$100 million IPO and listing on the Hong Kong Stock Exchange
- **Qifu Technology** (f/k/a 360 DigiTech, Inc.) in its:
  - US$690 offering of convertible bonds
  - US$35 million global offering and secondary listing of Class A ordinary shares on the Hong Kong Stock Exchange

- **DPC Dash Ltd.** (Domino's Pizza) in its HK$588 million initial public offering and listing on the Hong Kong Stock Exchange
- **Goldman Sachs (Asia) L.L.C.** and **J.P. Morgan Securities (Far East) Limited** as the joint sponsors and underwriters in the HK$2.64 billion Hong Kong IPO of Antengene Corporation Limited
- **Morgan Stanley Asia Limited** and **Huatai Financial Holdings (Hong Kong) Limited** as the joint sponsors and underwriters in the HK$2.34 billion Hong Kong IPO of Peijia Medical Limited
- **Goldman Sachs (Asia) L.L.C.** and **Huatai Financial Holdings (Hong Kong) Limited** as the joint sponsors on the IPO of Shanghai Bio-heart Biological Technology Co., Ltd. in the Hong Kong Stock Exchange
- **Macquair** as the sole sponsor in the Hong Kong IPO of Shanghai Gench Education Group Limited
- **China International Capital Corporation** and **CEB International** as the joint sponsors and underwriters in the Hong Kong IPO of China Everbright Greentech Limited
- various Hong Kong-listed companies (including dual-listed companies listed on the Hong Kong Stock Exchange and stock exchanges in the U.S.) in relation to compliance matters under the Hong Kong Listing Rules and other relevant laws and regulations, including the Securities and Futures Ordinance, the Companies Ordinance and the Takeovers Code

Prior to joining Skadden, Ms. Lee worked on client secondment to Goldman Sachs' Investment Banking Division — Legal, covering Asia ex-Japan, where she assisted bankers and deal teams on a wide range of transactions, including IPOs, mergers, acquisitions, DCM transactions and block trades, amongst others. In addition, while working at another international law firm, she was seconded to the TMT team of the firm's Singapore office.