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Education

J.D., Harvard Law School, 2018
(*cum laude*)

B.A., University of Pennsylvania, 2014

Bar Admissions

Illinois

Honors

2025 BTI Client Service All-Star

Justin Levin advises public and private companies in connection with various U.S. and cross-border corporate transactions, including mergers, stock and asset acquisitions and dispositions, carve-outs, joint ventures, spin-offs and reorganizations. Mr. Levin also counsels companies and their boards on a broad range of corporate and securities matters, including securities law compliance, disclosure, periodic reporting and corporate governance.

Mr. Levin's experience includes advising, among others:

- James Hardie Industries plc in its \$8.75 billion acquisition of The AZEK Company Inc.
- The Middleby Corporation in its:
 - spin-off of Midera Food Processing, Inc. (formerly Middleby Food Processing)
 - acquisition of numerous private companies and other strategic investments
- Hillenbrand, Inc. in its:
 - \$3.8 billion acquisition by affiliates of Lone Star Funds
 - \$730 million acquisition of the Schenck Process Group's Food and Performance Materials business
 - \$761.5 million divestiture of its Batesville Casket Company to an affiliate of Long Range Capital
 - \$2 billion acquisition of Milacron Holdings Corp.
- CME Group Inc. in its:
 - joint venture transaction with IHS Markit involving the combination of the parties' post-trade services for OTC markets, creating OSTTRA, which sold to investment funds managed by KKR at an enterprise value of \$3.1 billion
 - transactions relating to its joint venture with S&P Global
- Ecolab Inc. in its \$7.4 billion combination of its upstream energy business with Apergy Corporation in a Reverse Morris Trust transaction
- ION Media Networks Inc. in its \$2.65 billion acquisition by The E.W. Scripps Company
- Huron Consulting Group Inc. in its acquisition of numerous private companies and strategic divestitures
- independent directors of Snap One Holdings Corp. in Snap One's \$1.4 billion acquisition by Resideo Technologies, Inc.
- L Squared Capital Partners in its acquisition of Kano Laboratories Inc. from Gryphon Investors LP
- Highline Management Inc. in connection with the \$880 million sale of substantially all of the assets of Prime Automotive Group to Group 1 Automotive, Inc.
- PT Holdings, LLC in Parts Town's acquisition of Encompass Supply Chain Solutions, Inc.
- SP Plus Corporation in its acquisition of substantially all of the assets of Divrt, Inc.
- Strategic Hotels & Resorts in the sales of the Four Seasons Jackson Hole, Four Seasons Scottsdale and Montage Laguna Beach resort hotels
- O'Reilly Automotive, Inc. in its acquisitions of assets from Bennett Auto Supply, Inc.

In recognition of his work, Mr. Levin has been honored as a BTI Client Service All-Star and named one of *Best Lawyers' Ones To Watch*. He also dedicates a portion of his practice to *pro bono* work, including advising, among others, various nonprofits and individuals seeking U visas and work authorization in the U.S.