

Partner, New York

Mergers and Acquisitions; Financial Institutions



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Education

LL.M., Columbia Law School, 2012

LL.B., University of Sydney, 2010

B.Lib.Stud., University of Sydney, 2006

Bar Admissions

New York

High Court of Australia

England & Wales

Patrick Lewis focuses on advising clients on public and private mergers, acquisitions, dispositions (including auctions), joint ventures, capital raising transactions and corporate governance, with significant experience in the financial services industry.

Mr. Lewis has been selected for inclusion in *Chambers USA*, where clients have praised him as “incredibly smart, diligent and a joy to work with,” “a strong lawyer with great negotiation skills” and “an extremely responsive and practical practitioner.” In recognition of his work, Mr. Lewis has been named a Next Generation Partner by *The Legal 500 U.S.*, a Rising Star by *IFLR1000*, an Emerging Leader by *The M&A Advisor* and one of Lawdragon’s 500 Leading Dealmakers in America. Mr. Lewis has also received a Burton Award for Distinguished Legal Writing, one of the highest literary honors in law.

Significant U.S. and cross-border transactions include the representation of:

- Willis Towers Watson in its proposed (now terminated) \$30 billion combination with Aon plc
- Catalent, Inc. in its \$16.5 billion acquisition by Novo Holdings
- XL Group Ltd in its \$15.3 billion acquisition by AXA SA
- BlackRock, Inc. in its:
 - \$12.5 billion acquisition of Global Infrastructure Partners
 - \$12 billion acquisition of HPS Investment Partners
 - \$3.2 billion acquisition of Preqin
 - acquisition of ElmTree Funds
- Apollo Global Management, Inc. in its \$11 billion merger with Athene Holding Ltd.
- Brown & Brown in its \$9.8 billion acquisition of Accession Risk Management Group, Inc.
- CI Financial in its \$8.66 billion acquisition by Mubadala Capital
- Endurance Specialty Holdings Ltd. in its \$6.3 billion acquisition by Somp Holdings, Inc.
- Validus Holdings, Ltd. in its \$5.6 billion acquisition by American International Group, Inc.
- Brookfield Reinsurance Ltd. in its \$5.1 billion acquisition of American National Group, Inc.
- Aquarian Capital LLC in its pending \$4.1 billion acquisition of Brighthouse Financial, Inc.
- Somp Holdings, Inc. in its pending \$3.5 billion acquisition of Aspen Insurance Holdings Limited
- American Financial Group, Inc. in the \$3.5 billion sale of its annuity business to Massachusetts Mutual Life Insurance Company
- Privilege Underwriters, Inc. in its \$3.1 billion acquisition by Tokio Marine Holdings, Inc.
- American Equity Investment Life Holding Company in its response to the unsolicited acquisition proposal by Athene Holding Ltd. and Massachusetts Mutual Life Insurance Company

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- Stone Point Capital LLC in its \$2.7 billion going-private acquisition of AmTrust Financial Services, Inc., together with the Karfunkel and Zyskind families
 - Fidelity & Guaranty Life in its:
 - \$2.7 billion acquisition by Fidelity National Financial Inc.
 - \$1.835 billion merger with CF Corporation, a special purpose acquisition company backed by The Blackstone Group, Inc. and Fidelity National Financial, Inc., and its proposed (now terminated) \$1.6 billion merger with Anbang Insurance Group Co., Ltd.
 - The Travelers Companies, Inc. in the pending \$2.4 billion sale of its Canadian business to Definity Financial Corporation
 - Massachusetts Mutual Life Insurance Company in the \$2.35 billion sale of its retirement plan business to Empower Retirement
 - CC Capital in its:
 - pending \$2.2 billion acquisition of Insignia Financial Ltd
 - \$250 million investment in The Westaim Corporation
 - Liberty Mutual Holding Company Inc. in its acquisition of State Automobile Mutual Insurance Company and its publicly traded subsidiary State Auto Financial Corporation
 - Argo Group International Holdings, Ltd. in its \$1.1 billion acquisition by Brookfield Reinsurance Ltd.
 - Ameriprise Financial, Inc. in the \$1.05 billion sale of its auto and home insurance business to American Family Insurance Mutual Holding Company
 - MAC Copper Limited in its pending \$1 billion acquisition by Harmony Gold Mining Company Limited
 - Markel Corporation in its acquisition of Nephila Holdings Ltd.
 - Manulife Financial Corporation in its pending \$937.5 million acquisition of Comvest Credit Partners
 - State National Companies, Inc. in its \$919 million acquisition by Markel Corporation
 - The Blackstone Group, Inc. in its sale of Lendmark Financial Services to Lightyear Capital LLC and the Ontario Teachers' Pension Plan Board
 - Mubadala Capital in its multifaceted, multibillion-dollar strategic investment alliance with TWG Global
 - Mubadala Investment Company as the lead co-investor with Stone Point Capital and Clayton, Dubilier & Rice in their \$15.5 billion acquisition of Truist Bank's insurance brokerage business
- Mr. Lewis also has represented numerous companies and boards of directors regarding shareholder activism, including Argo Group International Holdings, Ltd. in its successful proxy contest defense against Capital Returns Management and Principal Financial Group, Inc. in its response to, and settlement with, Elliott Associates, L.P.