

Partner, New York

Finance



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Education

J.D., New York University
School of Law, 2006 (*cum laude*)

A.B., Harvard University, 2002
(*cum laude*)

Bar Admissions

New York

New Jersey

California

Languages

Mandarin (fluent)

Danielle Li represents investment banks, commercial banks, private equity funds and corporations in connection with acquisition financings, leveraged buyouts, bridge loans, margin loans, asset-based loans, corporate recapitalizations, first- and second-lien financings, and other types of U.S. and international financings. Ms. Li's practice extends across a wide range of industries.

Ms. Li has assisted in numerous matters including the representation of:

- JPMorgan in connection with:
 - its \$2 billion term loan for Grab Holdings Inc.;
 - its \$125 million revolving credit facility and \$55 million term loan for Clearwater Analytics in connection with its IPO; and
 - the financing for Crown Castle with respect to its various acquisitions and in connection with refinancing and other amendments of its existing credit facilities;
- Credit Suisse AG in various transactions, including its:
 - \$5 billion term loan for Fortescue Metals;
 - \$225 million term loan and \$15 million revolving facility for LI Group Holdings, Inc.; and
 - \$300 million term loan for Arch Coal, Inc.
- Jefferies Finance in connection with its arrangement of a \$425 million first lien term loan, \$140 million second lien term loan and \$50 million revolving credit facility for GI Revelation Acquisition, LLC;
- DuPont in various transactions, including:
 - its sale of a substantial portion of its mobility and materials unit to Celanese for \$11 billion;
 - the financing for its \$5.2 billion acquisition of Rogers Corporation; and
 - the financing for its reverse Morris trust combination of its nutrition and biosciences business with International Flavors & Fragrances, with the combined company valued at \$45.5 billion;
- Brookfield Reinsurance in the financing for its \$5.1 billion acquisition of American National Group;
- KAR Auction Services in the sale of its physical auction business to Carvana for \$2.2 billion;
- Performance Food Group in various transactions, including:
 - the financing for its \$2 billion acquisition of Reinhart Foodservice; and
 - its \$2.5 billion acquisition of Core-Mark Holding Company;
- Cineworld Group plc in the financing for its \$5.9 billion acquisition of Regal Entertainment Group;

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- Endo International PLC in various transactions, including:
 - the refinancing of more than \$4 billion of its existing debt facilities;
 - the financing for its \$8.05 billion acquisition of Par Pharmaceuticals; and
 - the financing for its acquisition of Paladin Labs, Inc.;
 - Moody's Corporation in the financing for its \$3.3 billion acquisition of Bureau van Dijk Electronic Publishing SA;
 - Wynnchurch Capital in the financing for its acquisition of Mattress Warehouse;
 - The Washington Companies in connection with:
 - the financing for its portfolio company, Montana Rail Link; and
 - the restructuring of and DIP financing for its portfolio company, Dominion Diamond Mines ULC;
 - NorWest Equity Partners in financings for its acquisitions of West Star Aviation and Clover Imaging Group;
 - Kelso & Company in financings for numerous acquisitions, including Plan B, Physicians Endoscopy and Jordan Health Services;
 - EnerSys in connection with the refinancing and amendments of its existing credit facilities;
 - Acrisure, LLC in various financings and amendments with respect to its existing credit facilities;
 - Realogy Corporation in a number of finance transactions, including refinancing and amendments of its existing debt facilities; and
 - Mars, Inc. in connection with its global reorganization and various acquisitions.