

Partner, New York

Finance



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Education

J.D., New York University
School of Law, 2006 (*cum laude*)

A.B., Harvard University, 2002
(*cum laude*)

Bar Admissions

New York

New Jersey

California

Languages

Mandarin (fluent)

Danielle Li represents corporations, private equity sponsors and financial institutions in connection with acquisition financings, leveraged buyouts, bridge loans, margin loans, asset-based loans, corporate recapitalizations, first- and second-lien financings, and other types of U.S. and cross-border financings. Ms. Li's practice extends across a wide range of industries.

Ms. Li has represented clients in numerous matters, including:

- DuPont in various transactions, including:
 - financing for the spin-off of its electronics business, including a \$2.35 billion term loan and \$1.25 million revolver for Qnity Electronics, Inc.
 - seller financing in the form of a \$350 million holding company loan in connection with the sale of its Delrin business to TJC
 - its sale of a substantial portion of its mobility and materials unit to Celanese for \$11 billion
 - financing for its proposed (but terminated) \$5.2 billion acquisition of Rogers Corporation
 - financing for its Reverse Morris Trust combination of its nutrition and biosciences business with International Flavors & Fragrances, with the combined company valued at \$45.5 billion
- SharkNinja in its \$810 million term loan and \$500 million revolving credit facility in connection with its IPO
- A consortium comprised of Capital Z Partners, The Travelers Companies, Inc. and Further Global Capital Management in the financing for the acquisition of Fidelis Insurance Holding Limited's MGU business
- Brookfield Reinsurance in the financing for its \$5.1 billion acquisition of American National Group
- OPENLANE in various transactions, including:
 - the \$2.2 billion sale of its physical auction business to Carvana
 - the refinancing of its existing credit facilities with a \$325 million revolving credit facility and the addition of a \$550 million incremental term loan
- Performance Food Group in various transactions, including:
 - its \$2.1 billion acquisition of Cheney Bros. Inc.
 - financing for its \$2 billion acquisition of Reinhart Foodservice
 - its \$2.5 billion acquisition of Core-Mark Holding Company
- Getty Images in connection with the financing for its contemplated merger with Shutterstock and refinancing of its existing debt facilities
- New Fortress Energy in connection with its various debt refinancing transactions
- Kinsale Capital Group, Inc. in connection with its existing credit agreement and note purchase agreement
- Cineworld Group plc in the financing for its \$5.9 billion acquisition of Regal Entertainment Group
- EnerSys in connection with the refinancing and amendments of its existing credit facilities

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- Acrisure, LLC in various financings and amendments with respect to its existing credit facilities
 - a large private multinational company in its global intercompany reorganization
 - Mars in its \$36 billion acquisition of Kellanova
 - Endo International PLC in various transactions, including:
 - its Chapter 11 restructuring and exit financing
 - the refinancing of more than \$4 billion of its existing debt facilities
 - financing for its \$8.05 billion acquisition of Par Pharmaceuticals
 - financing for its acquisition of Paladin Labs, Inc.
 - Moody's Corporation in the financing for its \$3.3 billion acquisition of Bureau van Dijk Electronic Publishing SA
 - Wynnchurch Capital in the financing for its acquisition of Mattress Warehouse
 - The Washington Companies in connection with:
 - financing for its portfolio company, Montana Rail Link
 - the restructuring of and DIP financing for its portfolio company, Dominion Diamond Mines ULC
 - NorWest Equity Partners in financings for its acquisitions of West Star Aviation and Clover Imaging Group
 - Kelso & Company in financings for numerous acquisitions, including Plan B, Physicians Endoscopy and Jordan Health Services
 - JPMorgan in connection with:
 - its \$2 billion term loan for Grab Holdings Inc.
 - its \$250 million term loan for Masonite International Corporation in connection with its acquisition of Endura Products
 - its \$125 million revolving credit facility and \$55 million term loan for Clearwater Analytics in connection with its IPO
 - the financing for Crown Castle with respect to its various acquisitions and in connection with refinancing and other amendments of its existing credit facilities
 - Barclays and other underwriters in connection with the arrangement of \$4.6 billion in debt financing for the acquisition by OpenText Corporation of Micro Focus International PLC
 - Morgan Stanley in its \$140 million margin loan provided in connection with the iStar spin-off
 - Credit Suisse AG in various transactions, including its:
 - \$5 billion term loan for Fortescue Metals
 - \$225 million term loan and \$15 million revolving facility for LI Group Holdings, Inc.
 - \$300 million term loan for Arch Coal, Inc.
 - Jefferies Finance in connection with its arrangement of a \$425 million first lien term loan, \$140 million second lien term loan and \$50 million revolving credit facility for GI Revelation Acquisition, LLC
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