

Partner, New York

Finance



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## Education

J.D., New York University  
School of Law, 2006 (*cum laude*)

A.B., Harvard University, 2002  
(*cum laude*)

## Bar Admissions

New York

New Jersey

California

## Languages

Mandarin (fluent)

Danielle Li represents corporations, private equity sponsors and financial institutions in connection with acquisition financings, leveraged buyouts, bridge loans, margin loans, asset-based loans, corporate recapitalizations, first- and second-lien financings, and other types of U.S. and cross-border financings. Ms. Li's practice extends across a wide range of industries.

Ms. Li has represented clients in numerous matters, including:

- DuPont in various transactions, including:
  - financing for the spin-off of its electronics business, including a \$2.35 billion term loan and \$1.25 million revolver for Qnity Electronics, Inc.
  - seller financing in the form of a \$350 million holding company loan in connection with the sale of its Delrin business to TJC
  - its sale of a substantial portion of its mobility and materials unit to Celanese for \$11 billion
  - financing for its proposed (but terminated) \$5.2 billion acquisition of Rogers Corporation
  - financing for its Reverse Morris Trust combination of its nutrition and biosciences business with International Flavors & Fragrances, with the combined company valued at \$45.5 billion
- SharkNinja in its \$810 million term loan and \$500 million revolving credit facility in connection with its IPO
- A consortium comprised of Capital Z Partners, The Travelers Companies, Inc. and Further Global Capital Management in the financing for the acquisition of Fidelis Insurance Holding Limited's MGU business
- Brookfield Reinsurance in the financing for its \$5.1 billion acquisition of American National Group
- OPENLANE in various transactions, including:
  - the \$2.2 billion sale of its physical auction business to Carvana
  - the refinancing of its existing credit facilities with a \$325 million revolving credit facility and the addition of a \$550 million incremental term loan
- Performance Food Group in various transactions, including:
  - its \$2.1 billion acquisition of Cheney Bros. Inc.
  - financing for its \$2 billion acquisition of Reinhart Foodservice
  - its \$2.5 billion acquisition of Core-Mark Holding Company
- Getty Images in connection with the financing for its contemplated merger with Shutterstock and refinancing of its existing debt facilities
- New Fortress Energy in connection with its various debt refinancing transactions
- Kinsale Capital Group, Inc. in connection with its existing credit agreement and note purchase agreement
- Cineworld Group plc in the financing for its \$5.9 billion acquisition of Regal Entertainment Group
- EnerSys in connection with the refinancing and amendments of its existing credit facilities

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- Acrisure, LLC in various financings and amendments with respect to its existing credit facilities
  - Mars, Inc. in connection with its global reorganization and various acquisitions, including its \$36 billion acquisition of Kellanova
  - Endo International PLC in various transactions, including:
    - its Chapter 11 restructuring and exit financing
    - the refinancing of more than \$4 billion of its existing debt facilities
    - financing for its \$8.05 billion acquisition of Par Pharmaceuticals
    - financing for its acquisition of Paladin Labs, Inc.
  - Moody's Corporation in the financing for its \$3.3 billion acquisition of Bureau van Dijk Electronic Publishing SA
  - Wynnchurch Capital in the financing for its acquisition of Mattress Warehouse
  - The Washington Companies in connection with:
    - financing for its portfolio company, Montana Rail Link
    - the restructuring of and DIP financing for its portfolio company, Dominion Diamond Mines ULC
  - NorWest Equity Partners in financings for its acquisitions of West Star Aviation and Clover Imaging Group
  - Kelso & Company in financings for numerous acquisitions, including Plan B, Physicians Endoscopy and Jordan Health Services
  - JPMorgan in connection with:
    - its \$2 billion term loan for Grab Holdings Inc.
    - its \$250 million term loan for Masonite International Corporation in connection with its acquisition of Endura Products
    - its \$125 million revolving credit facility and \$55 million term loan for Clearwater Analytics in connection with its IPO
    - the financing for Crown Castle with respect to its various acquisitions and in connection with refinancing and other amendments of its existing credit facilities
  - Barclays and other underwriters in connection with the arrangement of \$4.6 billion in debt financing for the acquisition by OpenText Corporation of Micro Focus International PLC
  - Morgan Stanley in its \$140 million margin loan provided in connection with the iStar spin-off
  - Credit Suisse AG in various transactions, including its:
    - \$5 billion term loan for Fortescue Metals
    - \$225 million term loan and \$15 million revolving facility for LI Group Holdings, Inc.
    - \$300 million term loan for Arch Coal, Inc.
  - Jefferies Finance in connection with its arrangement of a \$425 million first lien term loan, \$140 million second lien term loan and \$50 million revolving credit facility for GI Revelation Acquisition, LLC
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