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Education

Postgraduate Certificate In Laws,
University of Hong Kong, 2008

G.D.L., BPP Law School, 2006

B.A. (Hon), Shanghai University of
International Business and Economics,
1999

Bar Admissions

Hong Kong

Lillian Lian has extensive experience in corporate finance transactions, initial public offerings, spin-offs, mergers and acquisitions, compliance and Hong Kong regulatory matters. She has worked with clients across a broad spectrum of industries, including technology, health care, consumer products, energy and mining, insurance and securities.

Ms. Lian's experience (including prior to joining Skadden) includes:

Capital Markets

- **Midea Group Co., Ltd.** in its US\$4.6 billion initial public offering of H shares and listing on the Hong Kong Stock Exchange
- **CaoCao Inc.** in its US\$263 million IPO and listing on the Hong Kong Stock Exchange
- **Guming Holdings Limited** in its US\$232 million IPO and listing on the Hong Kong Stock Exchange
- **J&T Global Express Limited** in its US\$501 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriter)
- **Lufax Holding Ltd** in its dual-primary listing by way of introduction on the Hong Kong Stock Exchange
- **Baidu, Inc.** in its:
 - RMB4.4 billion Reg. S offering of CNY-denominated senior unsecured notes
 - US\$2 billion Reg. S offering of zero coupon exchangeable bonds due 2032
 - RMB10 billion Reg. S offering of CNY-denominated senior unsecured notes
- **Bilibili** in:
 - its US\$409 million offering of American depositary shares and its US\$385 million notes exchange with Goldman Sachs (Asia) LLC
 - its US\$1.6 billion sustainable convertible notes offering
- **MicroTech Medical** in its US\$233 million initial public offering and listing on the Hong Kong Stock Exchange
- **Abbisko** in its US\$225 million initial public offering and listing on the Hong Kong Stock Exchange
- **Helens** in its US\$323 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriter)
- **Kindstar Global** in its US\$284 million initial public offering and listing on the Hong Kong Stock Exchange
- **Zylox-Tonbridge** in its US\$329 million initial public offering and listing on the Hong Kong Stock Exchange
- **Nayuki** in its US\$656 million initial public offering and listing on the Hong Kong Stock Exchange
- **CARsgen Therapeutics** in its US\$400 million initial public offering and listing on the Hong Kong Stock Exchange

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- **Bairong** in its US\$507 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **New Horizon Health** in its US\$263 million initial public offering and listing on the Hong Kong Stock Exchange
 - **RemeGen** in its US\$514 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **JW Therapeutics** in its US\$300 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **Ocumension Therapeutics** in its US\$200 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **Shenzhen Hepalink Pharmaceutical** in its US\$523 million initial public offering and listing on the Hong Kong Stock Exchange
 - **NetEase** in its US\$3.1 billion secondary listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **Legend Biotech** in its listing on Nasdaq through a spin-off from Genscript (representing the underwriters)
 - **Haitong UniTrust International Leasing** in its spin-off from Haitong Securities and US\$298 million initial public offering and listing on the Hong Kong Stock Exchange
 - **Meituan Dianping** in its US\$4.2 billion initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **Ping An Healthcare and Technology** in its spin-off from Ping An Insurance and US\$1.1 billion initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **CSC Financial Co., Ltd** in its US\$915 million initial public offering and listing on the Hong Kong Stock Exchange
 - **Orient Securities** in its US\$876 million initial public offering and listing on the Hong Kong Stock Exchange
 - **China Development Bank Financial Leasing Co.** in its US\$776 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **BAIOOO Family Interactive Limited** in its US\$196 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **China Galaxy Securities Co., Ltd.** in its US\$1.1 billion initial public offering and listing on the Hong Kong Stock Exchange
 - **Chinalco Mining Corporation International** in its US\$438 million initial public offering and listing on the Hong Kong Stock Exchange
 - **China Pacific Insurance** in its US\$3.1 billion initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **Fosun International Limited** in its US\$1.7 billion initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
 - **China Oilfield Services Limited** in its HK\$5.8 billion placing of new shares
 - **China Investment Corporation** in its HK\$3.1 billion block trade
 - **China National Building Material Company** in its HK\$3.8 billion placing of new shares
 - **China Power New Energy Development Company** in its HK\$2.1 billion placing of new shares to China Three Gorges Corporation
- ### Mergers and Acquisitions
- **CNOOC** in its US\$5.1 billion acquisition of Nexen Inc.
 - **Koninklijke Philips Electronics NV** in the sale of its color TV business in China to TPV Technology Limited
 - **China Power International Development Limited** in its US\$650 million acquisition of Wu Ling Power
- ### Compliance
- various Hong Kong-listed companies in relation to their compliance matters under the Hong Kong Listing Rules and other relevant laws and regulations, including the Securities and Futures Ordinance, the Companies Ordinance and the Takeovers Code
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