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Education

J.D., Columbia Law School, 2016
B.A., Patrick Henry College, 2013

Bar Admissions

Texas

Caleb Lowery represents corporate clients, private equity firms, investment banks, special purpose acquisition companies and investors in a broad range of traditional and complex securities and capital markets transactions.

Mr. Lowery has represented clients in connection with numerous initial public offerings, high-yield and investment-grade debt offerings, public company merger transactions, spin-offs, and other public and private securities offerings, as well as debt tender offers, debt exchange offers and other refinancing transactions. He also counsels corporate clients on an ongoing basis, assisting with the review and preparation of SEC filings, corporate governance matters and interactions with security holders, stock exchanges and other regulatory bodies.

Mr. Lowery has represented:

- New York Community Bancorp, Inc. in its private placement offering of over \$1 billion of common equity, preferred equity and warrants to a group of institutional investors led by former U.S. Treasury Secretary Steven Mnuchin's Liberty Strategic Capital
- Fortive Corporation in connection with its registered offering of investment-grade euro-denominated senior notes in an aggregate principal amount of \$1.2 billion
- Wells Fargo Securities, LLC in connection with its underwriting of the registered offering of investment-grade senior notes of Brixmor Operating Partnership LP, the operating partnership of Brixmor Property Group Inc., in an aggregate principal amount of \$400 million
- Korea Zinc Company, Ltd. in its proposed strategic investment in a NYSE-listed manufacturing company
- Brookfield Infrastructure Partners L.P., its subsidiary Brookfield Infrastructure Corporation and their institutional partners in connection with their acquisition of Triton International Limited in a cash and stock transaction valuing the Triton's common equity at approximately \$4.7 billion and reflecting a total enterprise value of approximately \$13.3 billion
- Fortress Investment Group in connection with (i) its investment in the convertible senior notes of BigBear.ai, (ii) certain equity investments in private companies and (iii) its investment in the senior secured notes of StoneMor Inc.
- Fortress Credit Corp. in connection with its investment in the senior unsecured exchangeable notes of KORE Wireless Group Inc. and in the senior convertible notes of QualTek Services Inc.
- Perception Capital Corp. II, a SPAC, in its initial business combination with Spectaire Holdings Inc., a provider of cutting-edge solutions for customers to monitor, track and meet emissions targets via its patented micro-mass-spectrometer device
- GX Acquisition Corp. II, a SPAC, in its initial business combination with NioCorp Developments Ltd., a mineral exploration company
- AutoNation, Inc. in connection with its registered offerings of investment-grade senior notes in an aggregate principal amount of more than \$1.5 billion
- Hanwha Group in connection with its private investment in the public equity (PIPE) of NextDecade Corporation
- Chardan Nextech Acquisition 2 Corp., a SPAC, in its initial business combination with Dragonfly Energy Holdings Corp., a manufacturer of non-toxic deep cycle lithium-ion batteries