

Counsel, New York

Banking



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Education

J.D., Columbia Law School, 2018
(Harlan Fiske Stone Scholar)

B.A., Bowdoin College, 2011

Bar Admissions

New York

Rosie Laflam is a corporate and finance attorney who primarily represents public and private corporations, private equity firms, portfolio companies, banks and other financial institutions in connection with secured and unsecured financings, acquisition financings, investment-grade financings, bridge loans and other types of complex and traditional financings.

Ms. Laflam's representations include:

Public and Private Companies

- Endo International PLC in a variety of matters, including the refinancing of more than \$4 billion of its secured debt facilities, its strategic entry into Chapter 11 and exit debt facilities
- DuPont in various transactions, including the financing for its \$5.2 billion acquisition of Rogers Corporation, its sale of its Delrin resins unit to TJC, its \$3.5 billion revolving credit facility from JPMorgan Chase Bank, N.A. and its \$1 billion 354-day revolving facility from SMBC
- Tesla, Inc. in connection with its \$5 billion revolving credit facility
- Crane NXT in new credit facilities in connection with the spin-off of Crane Company and in providing equal and ratable security for its secured bonds
- EnerSys in connection with various refinancings and amendments to its existing credit facilities, including incorporating ESG mechanics
- a high-speed trading firm in its \$4 billion term loan B facility and various repricing transactions, as well as its \$200 million revolving credit facility and \$500 million revolving credit facility extended to its broker-dealer subsidiary
- Lindblad Expeditions in connection with various refinancings and its incurrence of a Main Street Loan facility
- Rite Aid, Inc. in connection with various refinancings of its credit facilities

Private Equity

- Permira Advisers in various acquisitions and refinancings
- L Squared in the financing for its acquisition of Kano Labs, Inc.
- Wynnchurch Capital in the financing for its acquisition of Mattress Warehouse
- BharCap Partners in the financing for its acquisition of Insurvia, Inc.

Lender-Side Representations

- BMO Bank N.A. in connection with a \$230 million asset-based credit facility and various increase amendments
- Credit Suisse AG in connection with a \$650 million first-lien credit facility and various incremental amendments
- JPMorgan in connection with a \$125 million revolving credit facility and \$55 million term loan for Clearwater Analytics in connection with its IPO, and the refinancing of, and various amendments to, Crown Castle's existing credit facilities