Will Marshall

Law Clerk, New York

Financial Institutions

T: 212.735.3751
william.marshall@skadden.com

Education

LL.B. (Hon), Monash University, 2019

B.Com. (Finance), Monash University, 2019

Bar Admissions

Not admitted in New York

Will Marshall focuses on advising clients on both public and private mergers and acquisitions, dispositions and other corporate matters, with a particular focus on the financial services sector.

Mr. Marshall has broad experience counseling on market-leading transactions for sponsors, leading investment banks, and private and listed companies. His representations (including prior to joining Skadden) include advising:

- CNP Assurances S.A. on its pending $4 billion acquisition of the Brazilian and Mexican businesses of Prudential Financial, Inc.
- Firmus on its proposed A$7.1 billion ($5 billion) IPO on the Australian Securities Exchange*
- Seven Group Holdings on its A$6.7 billion ($4.7 billion) off-market takeover bid for Boral*
- Perpetual on the proposed A$2.2 billion ($1.5 billion) acquisition of its wealth management and corporate trust businesses via schemes of arrangement by KKR*
- MA Financial, partner of NYSE-listed investment bank Moelis & Company, on its:
  - A$1 billion ($697 million) subscription commitments from Warburg Pincus for its Real Estate Credit Vehicle*
  - A$90.4 million ($63 million) acquisition of specialist real estate investment management firm IP Generation*
- Lendlease on its:
  - A$235 million ($164 million) sale of its Capella Capital infrastructure financing business to Tokyo-listed Japanese trading company Sojitz Corporation*
  - 1.1 billion Malaysian Ringgit ($269 million) sale of its joint venture interest in the four-story retail mall of the TRX Exchange, a flagship development in Malaysia*
- Adbri on the A$2 billion ($1.4 billion) joint acquisition of Adbri by New York and London-listed Irish building materials company CRH and existing Adbri shareholder, Barro Group, by way of scheme of arrangement*
- Origin on its:
  - proposed A$18.7 billion ($13 billion) acquisition of Origin by a consortium consisting of Brookfield Asset Management (together with its partners and investors, GIC and Temasek) and MidOcean Energy by way of scheme of arrangement*
  - acquisition of a 20% interest in Climatech Zero, a provider of energy management and decarbonization projects for industrials*

*Representations from prior to joining Skadden.