Taylor M. McGraw

Skadden

Counsel, New York

Finance



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Education

J.D., William & Mary School of Law, 2019

B.A., Troy University, 2015

Bar Admissions

New York

Taylor McGraw represents private equity sponsors, portfolio companies and other borrowers in a broad range of financing transactions. Ms. McGraw's practice focuses on acquisition financings, bridge financings, refinancings, repricings, dividend recapitalizations, investment-grade and leveraged credit facilities, and other secured and unsecured credit arrangements. She represents borrowers in syndicated bank financings, private credit transactions and other capital structure matters, guiding clients through all stages of a transaction from structuring and documentation through execution and post-closing matters.

Ms. McGraw has worked with clients across a diverse range of industries, both domestic and abroad, including health care, technology (including software, cloud computing, information technology, e-commerce and marketplace platforms), manufacturing, energy infrastructure, consumer products, financial services, office supplies and professional services.

Significant representations include:

- Permira Funds in connection with its acquisitions and financings of Lytx, Boats Group, Mimecast, Seismic Software, CommentSold, Motus and Versaterm
- Synamedia in connection with the refinancing of its existing debt facilities for a $460 million private credit club deal lead by Adams Street Partners, NorthWall Capital and PNC Bank
- Casago in its acquisition of Vacasa and in respect of its ongoing credit facility
- Seismic Software in connection with its pending merger with Highspot, with a combined enterprise value of more than $6 billion
- Boats Group in its acquisition of Click&Boats and the refinancing of its existing debt facilities
- Permira Funds in connection with the realization of its investment in Boats Group by General Atlantic and CPP's for $600 million
- LegalZoom in its $100 million revolving credit facility
- Informatica in its $2.12 billion credit facilities
- Inyarek RNG Opportunities, LP, along with its general partner, Inyarek RNG Opportunities GP, LP, in connection with its $15 million uncommitted revolving credit facility with Comerica Bank
- Triple Private Equity in its three simultaneous acquisitions and financing of Derivia Intelligence, Euromoney and Extel Insights from Delinian
- Open Text Corporation in connection with its divestiture of eDOCS, a part of its Analytics portfolio, to NetDocuments Software, Inc., for $163 million
- Open Text Corporation in connection with its divestiture of Vertica, a part of its non-core Analytics portfolio, to Rocket Software Inc., a Bain Capital portfolio company for $150 million
- CC Capital in its acquisition (with OneIM) of Insignia Financial for A$4.80 per share in cash via a scheme of arrangement, representing an enterprise value of approximately A$3.9 billion (US$2.5 billion)
- American Water Works Company in its pending merger with Essential Utilities at a combined enterprise value of $63 billion
- Reformation, Inc. in connection with its credit facility
- Union Pacific Corporation in connection with its pending $85 billion acquisition of Norfolk Southern Corporation to create America's first transcontinental railroad, with combined enterprise value of more than $250 billion