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Education

J.D., New York University
School of Law, 2016
(*magna cum laude*; Order of the Coif)
B.A., Tsinghua University, 2013

Bar Admissions

California
New York

Grace Mo has extensive experience leading complex, multi-workstream transactions involving acquisitions, mergers, carve-outs and investments. She frequently advises public and private companies in the technology sector, particularly in the semiconductor, fintech and automation subsectors, and has worked on numerous U.S. and cross-border transactions across North America, Asia and the Middle East.

Utilizing a practical, solutions-oriented approach, Ms. Mo helps clients navigate high-stakes transactions and advises on strategic matters related to M&A deals. She works closely with clients throughout a deal's entire life cycle — from early structuring and diligence to negotiation, execution and post-closing integration — to ensure seamless alignment between legal strategy and business objectives. Examples of Ms. Mo's representations include:

Mergers and Acquisitions

- Ansys, Inc. in its \$35 billion sale to Synopsys, Inc.
- WT Microelectronics Co., Ltd. in its \$3.8 billion acquisition of Future Electronics Inc.
- Anaplan, Inc., as co-counsel, in its \$10.7 billion sale to Thoma Bravo
- Credit Karma in its:
 - \$8.1 billion sale to Intuit
 - \$50 million divestiture of its tax business, Credit Karma Tax, to Square, Inc.
- Advantest in various matters, including its sale of shares of PDF Solutions
- Reinvent Technology Partners in its:
 - \$4.5 billion merger with Joby Aviation
 - \$11 billion merger with Aurora Innovation, Inc.
- Bitfarms Ltd. in its:
 - \$175 million acquisition of Stronghold Digital Mining, Inc.
 - settlement agreement with shareholder Riot Platforms, Inc.
- 8x8, Inc. in its:
 - \$250 million acquisition of Fuze, Inc.
 - \$75 million Rule 144A/Regulation S offering of 0.50% convertible senior notes due 2024
- Envision Building Products in its acquisition of Fairway Architectural Railing Solutions
- TAMKO Building Products in connection with an investment by The Carlyle Group
- Eurazeo in the acquisition of Planet Payment, Inc. through Fintrax Group, its portfolio company

Spin-offs and Carve-out Transactions

- Intel Corporation in its sale of 51% stake in Altera Corporation at \$8.75 billion valuation
- Danaher Corporation in the:
 - \$20 billion spin-off of Veralto Corporation
 - initial public offering and split-off of Envista Holdings Corporation

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- Apartment Investment and Management Company in its \$10.4 billion spin-off of Apartment Income REIT
 - Fortive Corporation in a \$3 billion reverse Morris trust transaction involving the merger of its automation and specialty business with Altra Industrial Motion Corp., and split-off exchange offer of shares of the combined business for shares of Fortive common stock
 - Altaba Inc. in various matters, including:
 - its \$16 billion self-tender offer for its common stock in exchange for cash and Alibaba Group Holding Limited American depositary shares
 - the sale, in two separate transactions, of its equity stake in Yahoo Japan Corporation for \$6.3 billion