

Partner, New York

Energy and Infrastructure Projects; Banking



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## Education

J.D., George Washington University  
School of Law, 2004 (Order of Coif)  
Ph.D., City University of Hong Kong, 2001  
M.A., Moscow State University, 1999  
(with highest honors)  
B.A., Moscow State University, 1997  
(with highest honors)

## Bar Admissions

New York

## Experience

Research Assistant, City University  
of Hong Kong (1999-2001)

## Languages

Russian (native)  
Korean (conversational)  
German (conversational)

## Publications

"LNG-to-Power in the Emerging  
Markets," *Project Finance International -  
Global Energy Report*, April 2018  
Panelist, "Energy & Utilities Sector,"  
*Financier Worldwide Magazine*,  
September 2016

Tatiana Monastyrskaya represents financial institutions, including investment banks, commercial banks and private equity firms in various types of finance transactions, with an emphasis on project finance. She also represents the U.S. Department of Energy and the U.S. Department of Transportation in connection with energy and infrastructure projects, and private equity sponsors and developers in various tax equity transactions.

Her representations include the following:

- the 13 initial coordinating lead arrangers, lenders and issuing banks in the approximately \$5.8 billion debt financing of Venture Global LNG, Inc.'s Calcasieu Pass LNG export project and associated TransCameron lateral gas pipeline, to be located in Cameron Parish, Louisiana;
- Alberta Investment Management Corporation in a number of transactions, including as lender in a \$250 million term loan "warehouse" facility for an affiliate of D. E. Shaw Renewable Investments, L.L.C.;
- Bank of Tokyo Mitsubishi, a syndicate of commercial banks, Islamic banks and Servizi Assicurativi del Commercio Estero (SACE) in the \$3.6 billion Ras Laffan C financing of the power and water desalination facility in Qatar;
- Bank of Tokyo-Mitsubishi UFJ, Ltd. and Union Bank, N.A. as lenders in a financing for Tenaska's Imperial Solar Energy Center South, a utility-scale photovoltaic solar generating plant in southern California;
- Blackstone in connection with the acquisition of certain oil and gas-fired power plants;
- BNP Paribas in connection with a refinancing of Northeast Wind's portfolio of projects;
- Brookfield in connection with the financing of certain solar assets;
- Carlyle in connection with the acquisition of a joint venture interest in Philadelphia Energy Solutions from Sunoco;
- CF Industries in connection with:
  - the expansion projects in Port Neal, Iowa, and Donaldsonville, Louisiana;
  - drafting and negotiating certain fuel supply agreements; and
  - in connection with a potential combination with OCI N.V.;
- Citigroup Global Markets, Credit Suisse and HSBC Bank as joint bookrunners in a \$2.23 billion senior secured Rule 144A/Regulation S bond offering by Ras Laffan Liquefied Natural Gas Company Limited (3) and guaranteed by Ras Laffan Liquefied Natural Gas Company Limited (II);
- the U.S. Department of Energy as guarantor in:
  - a financing of a \$1.24 billion utility scale solar project as part of its Loan Guarantee Program; and
  - a financing of a methanol plant with CO<sub>2</sub> sequestration technology as part of its Loan Guarantee Program;
- the U.S. Department of Transportation in connection with the 183-S toll road expansion in Texas;

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- the Export-Import Bank of Korea, Korea Export Insurance Company, Lehman Brothers and Credit Suisse in the \$4.3 billion Qatar Gas National Company Limited (Nakilat) ship financing;
  - Fortigen in a number of project development transactions, including the sale of oil and gas wells and the expansion of its ammonia plant and ammonia thiosulfate plant;
  - Goldman Sachs:
    - in connection with a bank facility for the Ivanpah solar project;
    - in connection with a number of inverted lease and partnership flip structures for solar facilities; and
    - as a lender in a \$150 million term loan “warehouse” facility to DE Shaw Renewables;
  - HSBC Bank plc and 15 international and regional commercial banks in the provision of a \$1.1 billion term loan facility and a \$500 million revolving loan facility to QAFCO Fertiliser Company to finance the Train 5 ammonia and urea expansion facilities located in Qatar (QAFCO 5);
  - the 26 lead arrangers in providing \$4 billion of senior debt facilities to fund the Qatargas 3 LNG project in Qatar, a joint venture between Qatar Petroleum Corporation, ConocoPhillips and Mitsui & Co., Ltd.;
  - Maher Terminals, LLC, a provider of shipping containers, in its acquisition by RREEF Funds L.L.C., the real estate unit of Deutsche Bank AG;
  - Merrill Lynch Commodities in connection with:
    - assignment of certain oil assets from JPMorgan and intermediation services to MLC; and
    - amendments of the supply and offtake agreements with Philadelphia Energy Solutions;
  - Morgan Stanley in a number of transactions, including a \$220 million term loan facility to Venture Global LNG, Inc. to finance the development and financing of the Calcasieu Pass facility and associated TransCameron pipeline, the Plaquemines facility and associated Gator Express pipeline, and Delta facility and associated pipeline;
  - Morgan Stanley Infrastructure Partners as sponsor in connection with a \$369 million senior secured refinancing for Red Oak Power, a 805 MW gas-fired power project in New Jersey;
  - Onyx, a Blackstone portfolio company, in connection with:
    - an inverted lease with Credit Suisse and other ongoing transactions; and
    - the sale of its portfolio of 136 commercial and industrial and small utility-scale solar projects to Argo Infrastructure Partners for \$190 million;
  - Peru LNG in the project financing of its \$3.8 billion LNG export project in Peru;
  - Philadelphia Energy Solutions in connection with:
    - an asset-based revolver and supply and offtake (aka “intermediation”) agreements with JPMorgan and a Term Loan B financing; and
    - construction of certain butane facilities;
  - Santander in connection with a financing for EcoGrove Wind; and
  - Société Générale, Morgan Stanley and a syndicate of commercial bank lenders in connection with a \$635.7 million credit facility provided to a subsidiary of EIG Global Energy Partners for the acquisition by EIG from Kinder Morgan, Inc. of a 49 percent interest in Elba Liquefaction Company, L.L.C., and in the amendment, extension and upsizing of the term loan facility from \$646 million to \$730 million.
- Ms. Monastyrskaya repeatedly has been selected for inclusion in *Chambers USA* and *Chambers Global*, where she is regarded as “fantastic” and has been noted for representing “investment and commercial banks, government departments and private equity funds on complicated project financings.” She also was shortlisted for Up & Coming Energy/Projects Lawyer of the Year at the *Chambers USA* Women In Law Awards 2012. In 2018, Ms. Monastyrskaya was named as an official steering committee member of the Women In Infrastructure New York chapter.