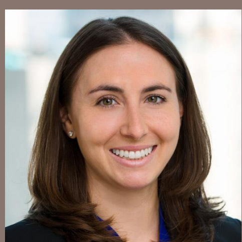
Naomi Y. Moncarz

Skadden

Counsel, New York

Energy and Infrastructure Projects



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Education

J.D., New York University School of Law, 2018

A.B., Washington University in St. Louis, 2011

Bar Admissions

New York

Naomi Moncarz focuses her practice on the development and financing of energy and infrastructure-related projects.

Notable representations include advising:

- the lenders and issuing banks in connection with the closing of two project financings totaling approximately $15 billion to finance both phases of Venture Global's Plaquemines LNG export project located in Plaquemines Parish, Louisiana
- a syndicate of banks in a $4.2 billion financing of a petrochemical facility developed by Chevron Phillips Chemical and QatarEnergy in the State of Qatar
- the commercial lenders and agents in the closing of a $3.8 billion term loan, as part of $5.1 billion senior debt facility, to finance the construction and commissioning of the U.S. Gulf Coast II Petrochemical Project in Orange County, Texas, for the production of olefins and polyolefins
- the lenders in connection with the approximately $700 million project financing of a solar project developed by Parliament Solar, including a construction loan, term loan, letter of credit facility and first-of-its-kind unguaranteed bridge facility supported primarily by the prospective future sale of tax credits to be generated by the project
- the lenders in connection with the approximately $600 million project financing of the Ash Creek Solar project developed by Primergy, including a construction loan, term loan bridge loan and letter of credit facility
- the lenders in connection with the approximately $320 million project financing of a portfolio of three solar projects in the Midwest, consisting of a construction and term loan, and tax credit transfer or tax equity bridge loan (without committed tax credit transfer or tax equity arrangements in place at closing)
- Barclays in connection with its tax equity investment in a 300 MW solar project in Texas developed by SB Energy
- the sponsor in connection with a $230 million construction, bridge and term loan project financing for a portfolio of three solar projects, based in part on the future transfer of tax credits or entry into tax equity financing
- the sponsor in connection with a $200 million back-leverage private placement financing of a portfolio of solar projects
- the initial purchasers in the inaugural high-yield issuance of $4.5 billion of notes for Venture Global LNG
- the lenders under a corporate revolving credit facility to Cheniere Energy, Inc.
- the lenders under a corporate revolving credit facility to Tenaska Marketing Ventures, the natural gas marketing subsidiary of Tenaska Energy
- the underwriters on two separate sovereign bond offerings by the State of Qatar, raising more than $22 billion in aggregate