

Associate, New York

Corporate Restructuring; Corporate



T: 212.735.2737
F: 917.777.2737
moshe.jacob@skadden.com

Education

J.D., Columbia Law School, 2018
(James Kent Scholar)

B.A., Touro College, 2015
(Valedictorian)

Bar Admissions

New York

Moshe S. Jacob focuses his practice on complex corporate and financial restructurings, advising companies, creditors, investors, purchasers and other parties-in-interest in all stages of restructuring transactions. He also represents SPACs, targets and placement agents in connection with PIPEs and other de-SPAC matters.

Mr. Jacob's significant representations include:

Restructuring Transactions

- McClatchy Company, the nation's second-largest newspaper company, in the \$312 million sale of substantially all of its assets through its Chapter 11 cases;
- New Cotai, a partial owner of a Macau casino, in its successful Chapter 11 balance sheet restructuring that resolved over \$850 million of outstanding bond debt;
- Party City in its out-of-court debt restructuring involving an exchange offer and rights offering;
- Stearns Lending, a mortgage origination company, in its successful Chapter 11 cases; and
- TridentUSA Health Services, a nationwide mobile diagnostics health care provider, in its successful Chapter 11 reorganization, which delevered the company's balance sheet by approximately \$600 million. This matter was named a 2020 TMA Turnaround of the Year by the Turnaround Management Association and Healthcare/Life Sciences Deal of the Year (\$500MM or more) by The M&A Advisor.

De-SPAC PIPEs and Other Capital Markets Transactions

- Embraer and Eve in Eve's pending \$2.4 billion merger with Zanite Acquisition Corp;
- Amicus Therapeutics in its pending business combination with ARYA Sciences Acquisition Corp IV;
- FaZe Clan in its pending \$1 billion merger with B. Riley Principal 150 Merger Corp.;
- SIGNA Sports United in its \$3.2 billion merger with Yucaipa Acquisition Corporation;
- Reinvent Technology Partners Y in its \$13 billion merger with Aurora Innovation;
- WeWork in its \$9 billion business combination with BowX Acquisition Corp;
- Credit Suisse and BofA Securities in the \$1.6 billion merger of VELO3D and JAWS Spitfire Acquisition Corp.;
- Reinvent Technology Partners in its \$6.6 billion merger with Joby Aviation; and
- Janus Henderson in a secondary offering of common stock by its largest stockholder Dai-ichi Life.