

Counsel, New York

Private Clients/Trusts and Estates



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Education

J.D., Albany Law School, Union University, 2009 (*summa cum laude*)

B.S., Siena College, 2006 (*magna cum laude*)

Bar Admissions

New York

Arlene A. Newton focuses her practice on estate and gift tax planning and the administration of complex trusts and estates. She assists high-net-worth clients with implementing their estate planning objectives, including the preparation of wills, trust agreements and related instruments.

Ms. Newton also works on wealth transfer planning strategies, advising clients on the benefits of grantor retained annuity trusts, sales to grantor trusts, qualified personal residence trusts, family limited partnerships and limited liability companies, life insurance trusts and dynasty trusts. In addition, she has worked with nonresident aliens regarding planning for property in the United States and other cross-border planning opportunities. Ms. Newton has extensive experience working with family offices.

Ms. Newton served on the Committee on Estate and Gift Taxation of the New York City Bar Association and is a member of the New York State Bar Association, Trusts and Estates Law Section, and the American Bar Association.

Publications

“Securities Law Considerations for Trusts and Estates Advisors: Part II,” *Trusts & Estates*, March 2017

“Securities Law Considerations for Trusts and Estates Advisors: Part I,” *Trusts & Estates*, July 2016

Speaking Engagements

“Estate Planning Primer,” New York City Bar Association, February 13, 2019

“Advancement Initiative – A Night at the Montclair Art Museum,” Montclair Art Museum, April 4, 2018

“Primer on Probate,” New York City Bar Association, March 28, 2018

“Structuring Sprinkle Trusts to Minimize Income Tax Consequences to Trust and Beneficiaries,” Strafford Webinar, March 22, 2018

“Estate Planning Primer,” New York City Bar Association, February 7, 2018

“Trusts and Estates Considerations for Family Law Practitioners,” New York State Bar Association Family Law Section Meeting, July 2016