

Associate, London

Energy-Related Project Development,
Financing and Corporate Transactions



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Education

LL.M. in Bar Practice, University of Paris, 1995

LL.M. in General Private Law,
University of Paris II, 1993

Bar Admissions

Solicitor of the Supreme Court
of England and Wales

Corinne Noel's practice includes project development and financings, and mergers and acquisitions, with a particular emphasis on the energy, oil and gas, aluminium and mining sectors.

Ms. Noel's most recent experience includes advising:

Project Development & Financings

- the borrower in connection with the US\$1.4 billion financing of a road tunnel under the Bosphorus in Istanbul, Turkey, and a shareholder in connection with an IFC financing for its shareholder contributions;
- joint venture partners in connection with the development of a portfolio of solar power projects in Cameroon;
- a borrower in its negotiations of two credit facilities, one with the Black Sea Trade and Development Bank and the other with a syndicate of commercial banks, to finance its aluminium operations in Romania;
- a borrower in its negotiation of an IFC financing of the development of certain bauxite mining assets in Sierra Leone;
- a supplier in its negotiation of an aluminium supply contract with Airbus;
- ContourGlobal Maritsa East 3 in connection with the SACE-backed financing of the refurbishment of the Maritza East III 840 MW power station in Bulgaria and ongoing project, financing and market restructuring issues;
- Société Générale as agent for the Al Kamil power project in Oman;
- Alro S.A. and Vimetco N.V. in connection with multiple financings for their aluminium project in Romania, including multi-layered financings and export credit financings, ISDA hedging, an EBRD A/B loan refinancing of both levels of debt, and subsequent subordinated facility and refinancing;
- the Republic of South Sudan in connection with oil and gas issues relating to its secession from the Republic of Sudan and the establishment of a national petroleum and gas corporation; and
- advisers to local governments in respect of proposed petroleum laws in Kenya, Uganda and (in French) the Democratic Republic of Congo.

M&A

- the seller in its proposed sale of certain oil and gas assets in Europe;
- a U.S. buyer of gas storage assets in Germany and the Middle East;
- JP Morgan in its acquisition of a 50 percent joint venture interest in Sonnedix, the owner of solar power plants across the globe, including a large portfolio of solar farms located throughout France;
- AES Corporation in connection with the sale by a co-venturer of a joint venture interest in a power project in Jordan;
- Vimetco N.V. in connection with its acquisition of bauxite mining assets in Sierra Leone; and
- the sellers in two subsequent sales of the 1,200 MW Saltend and 792 MW Damhead Creek gas-fired power plants, both in England.