



T: 86.21.6193.8231
F: 86.21.6193.8331
peter.pang@skadden.com

Education

J.D., Fordham University
School of Law, 2010
LL.M., Duke Law School, 2006
LL.M., New York University
School of Law, 2005
LL.B., Shanghai International Studies
University, 2004

Bar Admissions

New York

Languages

English
Mandarin

Peter Pang focuses on capital markets, private equity and cross-border mergers and acquisitions.

Highlights from Mr. Pang's experience include representing:

Capital Markets

- **AMTD International Inc.** in its US\$200 million U.S. IPO and NYSE listing;
- **NIO Inc.** in its US\$1 billion U.S. IPO and NYSE listing;
- the underwriters in the US\$101 million U.S. IPO of **Four Seasons Education (Cayman) Inc.**;
- **China Renaissance Holdings Limited** in its US\$350 million Hong Kong IPO;
- **VCREDIT Holdings Limited** in its US\$163 million Hong Kong IPO;
- **Yixin Group Limited** in its US\$870 million Hong Kong IPO;
- **Baidu, Inc.** in its US\$1.25 billion SEC-registered investment-grade note offerings;
- **Bitauto Holdings Limited** in its US\$150 million private placement of convertible notes;
- **Ctrip.com International, Ltd.** in its US\$2.6 billion concurrent SEC-registered follow-on ADS offering and Rule 144A/Regulation S offerings of convertible notes and ordinary shares;
- **Weibo Corporation** in its US\$800 million SEC-registered investment-grade note offering;
- **YY Inc.** in its US\$463 million SEC-registered follow-on ADS offering; and
- **AMTD International Inc., Ctrip.com International, Ltd., NIO Inc. and Vipshop Holdings Limited** in their U.S. securities law compliance, corporate governance and periodic reporting.

M&A and Private Equity

- **Capital Group Private Markets** in its investment with GL Capital for approximately 29 percent stake in JINXIN Medical Investment Group Limited in June 2018;
- **NIO Inc.** in its Series D preferred share financing in November 2017;
- **Ctrip.com International, Ltd.** in its £1.4 billion acquisition of UK-based Skyscanner Holdings Limited through cross-border tender offer; US\$213 million convertible notes investments in MakeMyTrip Limited; and in its US\$1 billion convertible notes investments by The Priceline Group Inc. and Hillhouse Capital;
- **National Silicon Industry Group** in its €170 million takeover of Okmetic Oyj through a voluntary public tender offer in November 2016;
- **Tencent Holdings Limited** in its US\$69 million acquisition, as part of an investor group including Huayi Brothers and other investors, of a 51 percent interest in China Jiuhaio Health Industry Corporation; and
- **The Carlyle Group** in its US\$64 million investment for a 15.7 percent stake in Zhongmei Healthcare Group Limited in January 2016.