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Education

J.D., Fordham University
School of Law, 2010

LL.M., Duke Law School, 2006

LL.M., New York University
School of Law, 2005

LL.B., Shanghai International Studies
University, 2004

Bar Admissions

New York

Languages

English

Mandarin

Peter Pang focuses on capital markets, private equity and cross-border mergers and acquisitions.

Highlights from Mr. Pang's experience include representing:

Capital Markets

- **Li Auto Inc.** in its US\$1.6 billion U.S. IPO (Nasdaq) and concurrent private placements;
- **AMTD International Inc.** in its US\$200 million U.S. IPO (NYSE) and secondary listing on SGX-ST;
- **NIO Inc.** in its US\$1 billion U.S. IPO (NYSE) and US\$235 million private placement of convertible notes;
- **AMTD International Inc.** in its US\$200 million U.S. IPO and NYSE listing;
- **NIO Inc.** in its US\$1 billion U.S. IPO and NYSE listing;
- the underwriters in the US\$101 million U.S. IPO of **Four Seasons Education (Cayman) Inc.**;
- **China Renaissance Holdings Limited** in its US\$350 million Hong Kong IPO;
- **VCREDIT Holdings Limited** in its US\$163 million Hong Kong IPO;
- **Yixin Group Limited** in its US\$870 million Hong Kong IPO;
- **Baidu, Inc.** in its SEC-registered investment-grade notes offerings totaling US\$2.25 billion;
- **Bitauto Holdings Limited** in its US\$150 million private placement of convertible notes;
- **Trip.com Group Limited** in its US\$500 million Regulation S offering of exchangeable notes, US\$2.6 billion concurrent SEC-registered follow-on ADS offering and Rule 144A/Regulation S offerings of convertible notes and ordinary shares, and US\$1 billion convertible notes investments by Booking and Hillhouse Capital;
- **Weibo Corporation** in its US\$800 million SEC-registered investment-grade note offering; and
- **AMTD International Inc., Li Auto Inc., NIO Inc., Trip.com Group Limited and Vipshop Holdings Limited** in their U.S. securities law compliance and periodic reporting.

M&A and Private Equity

- **Capital Group Private Markets** in its investment with GL Capital for an approximately 29% stake in JINXIN Medical Investment Group Limited;
- **NIO Inc.** in its Series D preferred share financing;
- **Trip.com Group Limited** in its £1.4 billion acquisition of U.K.-based Skyscanner Holdings Limited through a cross-border tender offer and US\$213 million convertible notes investments in MakeMyTrip Limited;
- **National Silicon Industry Group** in its €170 million takeover of Okmetic Oyj through a voluntary public tender offer;
- **Tencent Holdings Limited** in its US\$69 million acquisition, as part of an investor group including Huayi Brothers and other investors, of a 51% interest in China Jiuhaio Health Industry Corporation; and
- **The Carlyle Group** in its US\$64 million investment for a 15.7% stake in Zhongmei Healthcare Group Limited.