

Monica Perez-Banuet Farell

Skadden

Associate, New York

Latin America; Finance; Capital Markets

T: 212.735.3486
monica.perezbanuet@skadden.com

Education

LL.M., Columbia Law School, 2023

J.D., Centro de Investigación y
Docencia Económicas, 2015

Bar Admissions

New York

Mexico

Languages

Spanish

German

Monica Perez advises corporations, commercial banks and investment banks in U.S. and cross-border capital markets, banking and private credit transactions. Ms. Perez regularly counsels on debt and equity offerings by Latin American companies accessing international markets, including SEC-registered and exempt debt and equity offerings, as well as on credit facilities, restructurings, liability management and structured finance transactions.

She has experience counseling on high-yield and investment-grade debt offerings, and medium-term note programs, and she regularly works on matters involving SEC disclosure and corporate governance.

Ms. Perez's representations prior to* and since joining Skadden include:

- the joint lead arrangers in Mexican state-owned oil company **Pemex's** (Petróleos Mexicanos') \$9.9 billion buyback, which targeted 11 series of securities maturing between 2026 and 2029
- **Castillo Hermanos**, a family-owned conglomerate based in Guatemala, and **Centerview Capital Holdings, LLC** in the acquisition financing of Harvest Hill Beverage Co. and a related preferred equity financing
- **Grupo Bimbo** in the refinancing of its \$2.35 billion sustainability-linked revolving credit facility
- the lead arrangers and bookrunners, as well as a syndicate of lenders, in connection with a \$400 million senior unsecured term loan facility by **Volcan Compañía Minera***
- the initial purchasers in **El Puerto de Liverpool S.A.B.'s** \$500 million Rule 144A/Reg. S offering of 5.750% senior secured notes due 2038
- **the Republic of Chile** in the first SEC-registered sustainability-linked bond issued by a sovereign worldwide*
- the dealer managers in **MSU Energy's** exchange offer for up to \$400 million in aggregate principal amount of its 6.875% senior notes due 2025 and its 9.750% senior secured notes due 2030
- **Albanesi Energia** in its exchange offer of 13.250% senior secured notes due 2026, 12.50% senior secured notes due 2027 and 9.625% senior notes due 2027 for its newly issued 11.00% senior secured notes due 2031 and related solicitations of consents
- **the Argentinian Province of Rio Negro** in the solicitation of consents to restructure its \$300 million notes, with the application of collective action clauses*
- **Citigroup Global Markets Inc., GBM International Inc. and Santander US Capital Markets LLC** as initial purchasers in a global Rule 144A/Reg. S offering of Series A equity and infrastructure investment trust certificates by FIBRAeMX (Mexico)
- the dealer managers on a \$500 million Rule 144A/Reg. S offering of fixed-rate notes by **Banco de Chile** under its medium-term notes program*