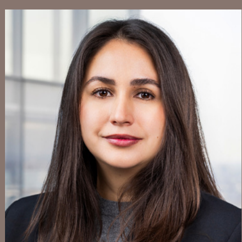
Adriana Perez Cavazos

Skadden

Associate, London

Capital Markets



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Education

LL.M., The University of Chicago Law School, 2016

B.L., Instituto Tecnologico Autonomo De Mexico (ITAM), 2012

Bar Admissions

New York

Adriana Perez Cavazos has extensive experience in high-yield debt capital markets, leveraged finance and complex refinancing transactions.

Ms. Perez's experience includes advising:

- Telpark in its €540 million Rule 144A/Regulation S offering of 4.500% senior secured notes due 2031 and the concurrent tender offer for its outstanding 1.875% senior secured notes due 2028
- the initial purchasers in a €1 billion Rule 144A/Regulation S high-yield offering of 7.250% senior notes due 2032 by ams-OSRAM AG and the lenders in the amendment and restatement of ams-OSRAM's €600 million revolving credit facility
- Whitehaven Coal Ltd. in the $900 million Rule 144A/Regulation S inaugural offering by its wholly owned subsidiary, Australian MetCoal Financing Pty Ltd., of senior secured notes in two tranches: $450 million of 6.25% notes 2031 and $450 million of 6.75% notes due 2034

Prior to joining Skadden, Ms. Perez spent several years at other global law firms, where she worked on a wide range of capital markets matters. During this time, she represented both high-yield bond issuers and investment banks across a broad range of transactions, including:

- United Group's comprehensive €1.7 billion refinancing
- Cirsa's €650 million high-yield refinancing and IPO
- numerous other high-profile issuances, such as leveraged buyout financings for Tendam, Helios Towers, Neopharmed Gentili and Rino Mastrotto
- comprehensive restructurings, including for Naviera Armas and Lecta